THE MONEYSHOW®

TORONTO

SEPTEMBER 20-21, 2019

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SHOW SCHEDULE & DIRECTORY

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EXCHANGE TRADED FUNDS
Income happens here.
TSX HBF Harvest Brand Leaders Plus Income ETF
TSX HTA Harvest Tech Achievers Growth & Income ETF
TSX HBLK Blockchain Technologies ETF
Head Office
710 Dorval Drive, Suite 209,
Oakville, ON L6K 3V7
HarvestETFs.com
1.866.998.8298
Harvest ETFs (managed by Harvest Portfolios Group Inc.)

Dear Fellow Investor:

After years of healthy returns, North American stocks are seeing increased volatility. Whether the recent weakness is a sign of an imminent bear market or just a healthy correction; with turmoil in Washington, London, and Ottawa continuing unabated, expect increased volatility to remain.

Whether concentrating on value-based stocks vs. growth, finding defensive sectors, identifying strategic shorts, or shifting a portion of your portfolio to alternatives, now is the time to take hold of your investment future. And that's why we welcome you and your fellow investors and traders at **The MoneyShow Toronto**, because only by keeping abreast of the latest market intelligence can you ensure that you protect your portfolio gains, while identifying new growth opportunities.

Over the next two days, **The MoneyShow Toronto** will provide you with one-stop access to the best minds in the financial world and the opportunity to study new strategies and test the newest tools — all designed to help you grow your investment portfolio and achieve your long-term financial objectives. You can choose from over 50 educational presentations, touching on every conceivable topic—stocks, funds, ETFs, commodities, options, and more!

Be sure to attend the FREE special events available to all attendees such as **The World of ETF Investing in association with Horizons ETFs**, ***Canadian MoneySaver Day***, **Cannabis Investing, The All-Stars of Options,** and many more**.** For those of you craving a more in-depth session on **stocks and dividends**, we have just what you need! Check out our Master Class with **Ryan Irvine, president**, and **Aaron Dunn, senior equity analyst, KeyStocks.com**. You can buy tickets at the registration desk.

Whether you're an investor, trader, or both—there are sessions designed just for you! And perhaps the best part—our FREE education doesn't end when our show ends. After the show log on to **watch.TorontoMoneyShow.com** and view on-demand webcasts of select sessions you might have missed at the show and download information from sponsors and exhibitors.

So, take it all in, and remember, our MoneyShow team is here to help you find what you want, and make your experience at The MoneyShow Toronto productive and profitable!

To your financial success,
Kim K. Githler | Chair & CEO

SCHEDULE OF EVENTS

FRIDAY, SEPTEMBER 20

8:30 am – 6:30 pm	Registration Desk Open
9:30 am – 12:30 pm	Opening Ceremonies
12:45 pm – 1:45 pm	Exhibit Hall Grand Opening
12:45 pm – 6:00 pm	Exhibit Hall Hours
1:45 pm – 5:00 pm	Zhittya Special Event
1:45 pm – 5:00 pm	Presentations & Panel Discussions
1:45 pm – 5:00 pm	The World of ETF Investing
5:00 pm – 6:00 pm	Networking Reception in the Exhibit Hall

SATURDAY, SEPTEMBER 21

8:30 am – 4:45 pm	Registration Desk Open
9:15 am – 3:30 pm	Canadian MoneySaver Day
9:15 am – 3:30 pm	Presentations & Panel Discussions
9:15 am – 3:30 pm	The Cannabis Investing Event
9:15 am – 3:30 pm	The All-Stars of Options Trading
9:45 am – 4:30 pm	Exhibit Hall Hours
1:30 pm – 3:30 pm	**Your Future Portfolio Today in 10-20 Stocks***
4:30 pm – 5:30 pm	Closing Keynote Address by Tom Sosnoff

**Ticket purchase required to attend this events*

THANK YOU TO OUR MEDIA PARTNERS

EDUCATIONAL **EXHIBIT HALL**

Constitution Hall 105-106

As you plan your MoneyShow Toronto experience, be sure to schedule time to visit the Educational Exhibit Hall. Inside, you'll have the opportunity to browse, comparison-shop, and "test-drive" best-in-class investing and trading tools and technological innovations—all in one place. You can also check out exciting stage presentations in The Bull Pen.

EDUCATIONAL EXHIBIT HALL

- **Discover new investment products** to see if they might fit into your portfolio strategy
- **Participate in software demonstrations** to understand how cutting-edge technology can help you become more profitable
- **Watch as experts identify trading opportunities** and show you, step-by-step, how they execute their trades
- **Learn about new investment opportunities** in high-growth sectors to determine if they're right for your portfolio
- **Talk to advisors**, understand their investment philosophy, and hear their best insights for what to buy and what to avoid in today's market

and much more!!!

THE BULL PEN

Each informal Q&A session in The Bull Pen will feature a different presenter so you can hear varying viewpoints and receive immediate answers! Doubling as a product showcase, this is where exhibitors, sponsors, and media partners launch and demonstrate their latest products and services available in the marketplace.

SPIN TO WIN CASH PRIZES!

Match 3 Images in a Row and Win a Cash Prize!

Collect Tickets from Various Exhibitors in The MoneyShow Toronto Exhibit Hall and Redeem Them at Spin to Win, Booth #115

Only one spin per ticket, 5 spins per hour.

PRIZE **DRAWINGS** — Saturday, September 21 • 4:15 pm

The Bull Pen in the Exhibit Hall • Constitution Hall 105 - 106

1933 Industries — Booth #106
(2) Hoody, Hat, and T-Shirt — Value: $110 (CA) Each

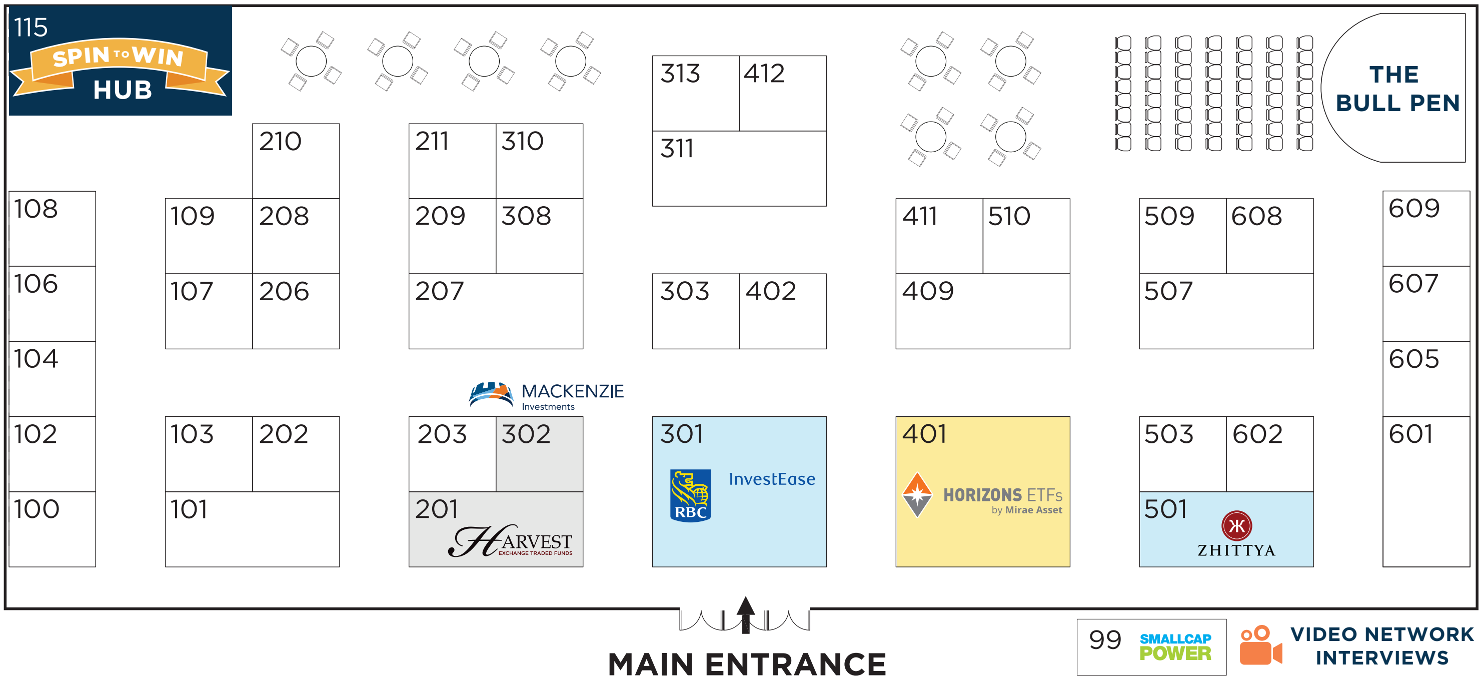
Flipping4Profits — Booth #607
(5) 5-Hour Training: How to Buy Real Estate on Discounted Pricing — Value: $55.35 (CA) Each

Harvest Exchange Traded Funds — Booth #201
(2) McDonalds Gift Cards — Value: $25.00 Each (CA)
(2) Esso Gift Cards — Value: $50.00 Each (CA)
(2) Visa Gift Cards — Value: $100.00 Each (CA)

KeyStone Financial Publishing Corporation — Booth #308
Annual Subscription to:
Canadian Small-Cap Growth Stock Research — Value: $599 (CA)
2019 Canadian Dividend All-Star Special Report — Value: $599 (CA)

Purple Chips — Booth #209
Audio CD Lecture Set: The Art of Investing Lessons from the Great Investors (by the Great Courses) — Value: $234.95 (CA)
Book: *Purple Chips: Winning with the Very Best of the Blue Chip Stocks* (Wiley 2012) — Value: $26.00 (CA)

Schaeffer's Investment Research, Inc. — Booth #409
Flat Screen TV — Value: $200 (CA)



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IN-BOOTH **PRESENTATIONS**

Exhibit Hall • Constitution Hall 105-106

HORIZONS ETFs by Mirae Asset

GOLD SPONSOR

Booth #401

DAY 1 **Friday, September 20**

12:45 pm – 1:15 pm
Leveraged/Inverse ETFs—How Best to Use Them
Jaime Purvis, Executive Vice President, Horizons ETFs

2:30 pm – 3:00 pm
Learn About the World's Largest Pot ETF
Mark Noble, Senior Vice President and Head of Sales Strategy
Horizons ETFs

DAY 2 **Saturday, September 21**

10:00 am – 10:30 am
ETF Trading Ideas
Jeff Lucyk, Senior Vice President, Head of Retail Sales, Horizons ETFs

11:15 am – 12:00 pm
Industry 4.0
Hans Albrecht, VP, Portfolio Manager and Options Strategist
Horizons ETFs

12:45 pm – 1:15 pm
Leveraged/Inverse ETFs—How Best to Use Them
Jaime Purvis, Executive Vice President, Horizons ETFs

2:30 pm – 3:15 pm
Learn About the World's Largest Pot ETF
Mark Noble, Senior Vice President and Head of Sales Strategy
Horizons ETFs

3:45 pm – 4:15 pm *Book signing after presentation*
Seasonal Investing
Brooke Thackray, Research Analyst, Horizons ETFs Management (Canada) Inc.

HARVEST EXCHANGE TRADED FUNDS

SILVER SPONSOR

Booth #201

DAY 1 **Friday, September 20**

12:45 pm – 1:15 pm and 5:00 pm – 5:30 pm
Generating Tax Efficient Income in Your Portfolio with Call Options
David Wysocki, Managing Director, Harvest Exchange Traded Funds

DAY 2 **Saturday, September 21**

9:45 am – 10:15 am and 12:30 pm – 1:30 pm
Generating Tax Efficient Income in Your Portfolio with Call Options
David Wysocki, Managing Director, Harvest Exchange Traded Funds

Flipping for Profit Canadian Real Estate www.Flipping4Profit.ca

Booth #607

DAY 1 **Friday, September 20**

2:45 pm – 3:00 pm and 5:15 pm – 5:30 pm
Flipping4Profit—How to Buy Real Estate Pennies on the Dollar to Flip for Profit
Navtaj Chandhoke, Founder, Flipping4Profit

DAY 2 **Saturday, September 21**

10:00 am – 10:15 am and 12:45 pm – 1:00 pm
Flipping4Profit—How to Buy Real Estate Pennies on the Dollar to Flip for Profit
Navtaj Chandhoke, Founder, Flipping4Profit

Located inside the Educational Exhibit Hall, attend one of many educational in-booth presentations at these exhibitors' booths. You will learn how the experts identify investing and trading opportunities and they will show you the latest financial products they use to help you maximize your profits.

RBC InvestEase

EVENT SPONSOR

Booth #301

DAY 1 | **Friday, September 20**

1:00 pm – 1:30 pm
What's a Robo-Advisor and How Do I Choose One?

2:30 pm – 3:00 pm
When Should I Open a TFSA vs. an RRSP?

5:00 pm – 5:30 pm
What's the Difference Between ETFs and Mutual Funds?

DAY 2 | **Saturday, September 21**

10:00 am – 10:30 am
How Can I Make a Positive Impact on the World with My Investments?

12:45 pm – 1:15 pm
What's the Advantage of a Robo-Advisor vs. DIY Investing?

3:30 pm – 4:00 pm
5 Myths About Robo-Advisors

BigPictureTrading
macro . technicals . options

Kiosk #609

DAY 1 | **Friday, September 20**

2:30 pm – 3:00 pm
Beyond Theory: An Interactive Introduction to Options
Patrick Ceresna, Founder and Chief Derivative Market Strategist
Big Picture Trading Inc.

DAY 2 | **Saturday, September 21**

12:45 pm – 1:15 pm
Beyond Theory: An Interactive Introduction to Options
Patrick Ceresna, Founder and Chief Derivative Market Strategist
Big Picture Trading Inc.

INDEPENDENT® INVESTOR INSTITUTE
EMPOWERING INVESTORS TO TRADE LIKE PROFESSIONALS

Booth #311

DAY 1 | **Friday, September 20**

12:45 pm – 1:15 pm
Swing-Trading Fundamentals
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

2:30 pm – 3:15 pm
Active Portfolio Management Fundamentals
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

5:00 pm – 5:30 pm
Get Your Stocks Analyzed By a Pro!
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

DAY 2 | **Saturday, September 21**

9:45 am – 10:15 am
Quantitative Portfolio Management Strategies
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

12:30 pm – 1:00 pm
Global-Macro Swing Trading
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

3:30 pm – 4:00 pm
Get Your Stocks Analyzed By a Pro!
Ziad Jasani, Managing Director and Partner
Independent Investor Institute

> I really enjoyed the sessions. There were a lot of choices and it was hard to pick the ones I liked.
>
> » **J. DAVDA** | Calgary, AB

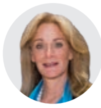
DAY 1

FRIDAY • SEPTEMBER 20

(PART 1) 9:30 am – 1:45 pm

OPENING CEREMONIES • ROOM 107

9:30 am – 9:40 am



Welcome Remarks and Master of Ceremonies
Kim Githler, Chair and CEO, MoneyShow

9:40 am – 10:00 am

Investing in High-Tech Achievement
Nick Bontis, Director, Harvest Portfolios Group

10:00 am – 10:15 am

Is Your Portfolio Set Up Properly?
Peter Hodson, Editor, *Canadian MoneySaver*

10:15 am – 10:35 am

The Past, Present, and Future of the Global ETF Industry
Michael Cooke, SVP, Head of Exchange Traded Funds
Mackenzie Investments

10:35 am – 10:55 am

The State of the Union: The Challenges That Investors Face in Today's Market
Lorne Steinberg, CEO, Lorne Steinberg Wealth Management

10:55 am – 11:15 am

2019 Canadian ETF Industry Update
Steve Hawkins, President and CEO, Horizons ETFs

11:15 am – 11:35 am

Building Simple Portfolios Using Low-Cost ETFs
Kevin Prins, MBA, CIM, FCSI,
Managing Director, Head of Distribution,
ETFs and Managed Account, BMO Global Asset Management Inc.

11:35 am – 12:00 pm

The Year of the Pig (Lipstick Won't Help!)
David Rosenberg, Chief Economist and Strategist
Gluskin Sheff + Associates, Inc.

12:00 pm – 12:30 pm **The Best Sectors to Invest in Now for the Long Term**

PETER HODSON
Canadian MoneySaver
MODERATOR

RYAN IRVINE
KeyStone Financial

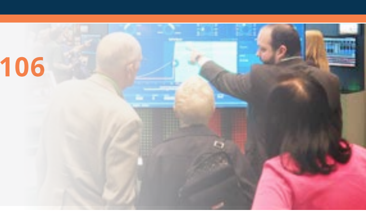
MICHAEL COOKE
Mackenzie Investments

JON NAJARIAN
Market Rebellion

YOU ARE CORDIALLY INVITED TO MONEYSHOW'S GRAND OPENING

Grand Opening of the Exhibit Hall • 12:45 pm – 1:45 pm • Constitution Hall 105-106

Product debuts, exclusive deals, and direct access to the best investments, tools, and opportunities are at your fingertips at the grand opening of The Exhibit Hall.



= **Live Stream** *Missed a presentation?* After the Show visit **watch.TorontoMoneyShow.com** to watch presentations on-demand.

DAY 1

FRIDAY • SEPTEMBER 20

1:45 pm – 6:00 pm

FREE SPECIAL TRACK

THE WORLD OF ETF INVESTING

in Association with

HORIZONS ETFs by Mirae Asset

Learn How to Build a Profitable ETF Portfolio with Leading Industry Experts

1:45 pm - 5:00 pm • ROOM 104D

Join Horizons ETFs to kick off this year's edition of The World of ETF Investing at The MoneyShow Toronto. Learn about the latest news out of the exchange traded fund (ETF) industry, what's on the horizon, and hear from top analysts and ETF experts who will help you navigate the crowded field of ETFs. Whether you're new to ETF investing or are looking for more information on what's to come, this special track will start you off on the right foot.

WORLD OF ETF INVESTING SCHEDULE OF EVENTS

1:45 pm - 2:00 pm
Welcome Remarks & Event Overview
Steve Hawkins, President and CEO, Horizons ETFs

2:00 pm – 2:30 pm
Responsible Investing Using ETFs
Tammy Cash, EVP and Head of Marketing, Horizons ETFs
Dustyn Lanz, CEO, Responsible Investment Association
Tim Nash, Founder, Good Investing
Sucheta Rajagopal, CFP, Portfolio Manager, Mackie Research Capital Corp.

TAMMY CASH

DUSTYN LANZ

TIM NASH

SUCHETA RAJAGOPAL

3:15 pm - 3:45 pm
Where's the Yield?
Jaime Purvis, Executive Vice President, Horizons ETFs

4:00 pm – 4:30 pm
Macro-Economic Outlook
Mark Noble, Senior Vice President and Head of Sales Strategy, Horizons ETFs
Nicolas Vaugeois, Portfolio Manager, Global Asset Allocation, Fiera Capital Corporation

4:30 pm – 5:00 pm
US vs. Canada: Cannabis Equity Showdown
Steve Hawkins, President and CEO, Horizons ETFs
John Zamparo, Equity Research Analyst, CIBC Capital Markets

 = **Live Stream** *Missed a presentation?* After the Show visit **watch.TorontoMoneyShow.com** to watch presentations on-demand.

FRIDAY • SEPTEMBER 20, 2019

8:30 am – 6:00 pm .... Registration Desk Open .... Constitution Hall Foyer
12:45 pm – 6:00 pm .... Educational Exhibit Hall Hours .... Constitution Hall Rm. 105-106

Keywords	BIOTECH	STRATEGIES	FINANCIAL PLANNING	INCOME & STRATEGIES	TRADING
Rooms	Room 103B	Room 104A	Room 104B	Room 104C	Room 107
1:45 pm – 2:30 pm	**Frontiers of Regenerative Medicine: Therapeutic Angiogenesis to Reverse Heart Disease, Diabetic Foot Ulcers, and More** (BIOTECH) **Jack Jacobs** Zhittya Genesis Medicine Inc.	**Diversify Your Portfolio by Investing in Private Companies** (STRATEGIES) **Peter-Paul Van Hoeken** FrontFundr	**Financial Planning Strategies: The Seven Things Investors Must Pay Attention to** (RETIREMENT) **Susan Mallin** Lorne Steinberg Wealth Management	**Equity Income Strategies for Income & Growth** (INCOME) **Michael Kovacs** Harvest Exchange Traded Funds	**Swing-Trading Into Election 2020: A Global-Macro Approach to High-Probability Swing-Trading** (STRATEGIES) **Ziad Jasani** Independent Investor Institute
2:30 pm – 3:15 pm	**EXHIBIT HALL BREAK** Constitution Hall 105-106 **OPEN:** 12:45 pm – 6:00 pm	IN-BOOTH PRESENTATIONS: Attend one of many educational presentations at various exhibitors' booths in the Exhibit Hall. *View pages 6-7 to see the full in-booth schedule!*			
3:15 pm – 4:00 pm	2:40 pm – 3:10 pm **Revolutionary Treatment for Women's Heart Disease and Multiple Sclerosis** (BIOTECH) **Viktoriya Montano** Zhittya Genesis Medicine Inc. 3:20 pm – 3:50 pm **Investing in Biotech: Important Concepts to Succeed!** **Daniel Montano** Zhittya Genesis Medicine Inc.	**Is Stock Picking a Waste of Time?** (STOCKS) **Rajan Bansi** RBC InvestEase	**Growth or Income? Tailoring Your Portfolio with the Right ETFs** (ETFs) **Chris McGrath** **Chris McHaney, CFA** BMO Global Asset Management Inc.	**Why You Need to Own Purple-Chip Stocks: The Best of the Blue-Chip Stocks** (STOCKS) **John Schwinghamer** Purple Chips	**Elite Options Buying Tactics** (OPTIONS) **Todd Salamone** Schaeffer's Investment Research, Inc.
4:15 pm – 5:00 pm	4:00 pm – 5:00 pm **Disease Reversal with Pharmaceutical Angiogenesis: New Therapies for Stroke, Parkinson's Disease, and More** (BIOTECH) **Jack Jacobs** Zhittya Genesis Medicine Inc.	**Active vs. Passive Investing: Which Approach is Right for You?** (STRATEGIES) **Rajan Bansi** **Matt Barasch** **Karen Khalil** **Greg Taylor** RBC InvestEase	**Putting the "I" in Investing Advice** (STRATEGIES) **Robin Poon** *Investor's Digest of Canada*	**How Do You Find the Best Canadian Stocks to Invest in?** (STOCKS) **Kanwal Sarai** Simply Investing, Inc.	**The Smart Way to Trade Undervalued Stocks** (STOCKS) **Keith Richards** ValueTrend Wealth Management and Worldsource Securities Inc.
5:00 pm – 6:00 pm	**NETWORKING RECEPTION IN EXHIBIT HALL** Constitution Hall 105-106 Let's have some fun in the Exhibit Hall, while enjoying drinks and fabulous networking opportunities. This is a perfect opportunity for you to meet and mingle with other market enthusiasts as the whirlwind of conference activity begins.				

THE BULL PEN
Constitution Hall 105-106

12:45 pm – 1:15 pm
How to Buy Real Estate Pennies on the Dollar to Flip for Profit (REAL ESTATE)
Navtaj Chandhoke
World Wealth Builders

1:30 pm – 2:00 pm
Discover the Strategy We've Used to Catch the Last Two Market Tops (STOCKS)
Patrick Ceresna
Big Picture Trading

2:15 pm – 2:45 pm
10 Options Trading Mistakes You Can't Afford to Make (OPTIONS)
Todd Salamone
Schaeffer's Investment Research, Inc.

3:00 pm – 3:30 pm
Using Charts to Improve Your Investment Decisions (STRATEGIES)
John Copp
Canadian Society of Technical Analysts

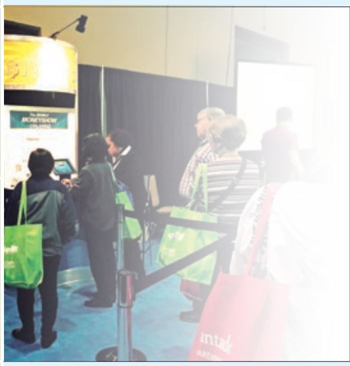
3:45 pm – 4:15 pm
Unknown & Well Known—5 Canadian and US Growth & Dividend Growth Stocks You Need in Your Portfolio (STOCKS)
Aaron Dunn
KeyStone Financial Publishing Corporation

4:30 pm – 5:00 pm
Real-Estate Investing in the Modern Age (REAL ESTATE)
Luan Ha
Fundscraper Capital Inc.

5:15 pm – 5:45 pm
Becoming/Staying Rich with Buffett-Type "Moat" Stocks (STOCKS)
Derek Foster
The Idiot Millionaire

DAY 2 SATURDAY • SEPTEMBER 21

8:30 am – 5:30 pm

Keywords	STRATEGIES	COMMODITIES & STRATEGIES	EXCHANGE TRADED FUNDS	TRADING & STRATEGIES
Rooms	Room 103A	Room 103B	Room 104A	Room 104B
9:15 am – 10:00 am	**How to Increase Financial Returns by Doing Almost Nothing** (STRATEGIES) **Benj Gallander** Contra the Heard	**Successes and Failures in the Precious Metals Junior Mining Shares** (COMMODITIES) **Greg McCoach** *The Mining Speculator*	**Tactical Trades for the Q4 Pre-Election Year Rally** (MARKETS) **Jeffrey Hirsch** *The Stock Trader's Almanac* and *Almanac Investor*	**How Elite Traders Have Solved the Five Biggest Trading Problems: Bias, Risk Management, Selectivity, Building Trading Edge, and Psychology** (STRATEGIES) **Michael Bellafiore** *One Good Trade: Inside the Highly Competitive World of Proprietary Trading*
9:45 am – 10:45 am	**EXHIBIT HALL BREAK** Constitution Hall 105-106			
10:45 am – 11:30 am		**Profiting from the Coming Disruption in One of the World's Largest Industries: Travel** (ALTERNATIVE INVESTMENTS) **Kevin Bidner** Hotel Communication Network	**Evaluating Index ETFs: Key Facts & Opportunities** (ETFs) **Prerna Chandak** Mackenzie Investments MACKENZIE Investments	**Leverage Your Trading Portfolio with CFDs** (TOOLS) **Daire Ferguson** AVATrade LTD
11:45 am – 12:30 pm		**Seasonal Investing Using ETFs** (ETFs) **Brooke Thackray** Horizons ETFs Management (Canada)	**10 Things You Absolutely Must Know if You're Going to Invest in ETFs** (ETFs) **Rob Carrick** *The Globe and Mail*	**Creating Powerful Charts for Your Portfolio** (TOOLS) **Greg Schnell, CMT, MFTA** StockCharts.com
12:30 pm – 1:45 pm	**EXHIBIT HALL BREAK** Constitution Hall 105-106			
1:45 pm – 2:30 pm	**1:30 pm – 3:30 pm** **Your Future Portfolio Today in 10-20 Stocks*** *Sponsored by:* KEYSTONE FINANCIAL INDEPENDENT EQUITY ADVISORS **Aaron Dunn**, Senior Equity Analyst, KeyStone Financial **Ryan Irvine**, President, KeyStone Financial * *CAD $119 per person (includes HST)*		**Innovation and Disruption: The Next 10 Years in 45 Minutes** (ETFs) MODERATOR: **Clare O'Hara, Robert Hudyma, Elliot Johnson Raj Lala,** and **Stuart Sherman** IMC	**Quantitative Portfolio Management Strategies: Growth & Income Focus** (INCOME) **Ziad Jasani** Independent Investor Institute
2:45 pm – 3:30 pm		**Why the Trend Is Not Your Friend** (STRATEGIES) **Anthony Drager** Edge Trading Group	**Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio** (ETFs) MODERATOR: **Clare O'Hara** **Rajan Bansi, Naseem Husain Raj Lala,** and **Jeff Lucyk**	**Improving Investment Returns by Combining Seasonal, Fundamental, and Technical Analysis** (TOOLS) **Donald Vialoux** and **Jon Vialoux** EquityClock.com
3:30 pm – 4:30 pm	**EXHIBIT HALL BREAK** Constitution Hall 105-106			

4:30 pm – 5:30 pm • Room 107

When Positive Drift Fails by Tom Sosnoff, Founder and Co-CEO, tastytrade

We live in a passive universe where most investors rely solely on bull markets for successful returns. Tom Sosnoff stands alone in a crusade to engage individual investors in active trading and strategic wealth creation. His practical talk will cover individualism, risk assessment, and the importance of quick decision making in real time with repeatable takeaways.

SATURDAY • SEPTEMBER 21, 2019

8:30 am – 4:45 pm.. Registration Desk Open.......................................Constitution Hall Foyer
9:45 am – 4:30 pm.. Educational Exhibit Hall Hours...............Constitution Hall Rm. 105-106

THE ALL-STARS OF OPTIONS TRADING

Room 104C

The Search for Income (OPTIONS)
Richard Croft
R. N. Croft Financial Group, Inc.

How to Profit Massively with Little Risk During the Next Commodity Bull Market (OPTIONS)
Patrick Ceresna
Big Picture Trading Inc.

Covered Calls: A Unique Stratgey to Protect and Grow Your Wealth Safely (OPTIONS)
Avin Mehra
CIBC Wood Gundy

Covered Calls and Protective Puts for Active Trading (OPTIONS)
Sarah Potter
YouCanTrade

THE CANNABIS INVESTING EVENT

Room 104D

9:00 am – 9:15 am
Welcome Remarks and Event Overview
Jon Najarian, Market Rebellion

9:15 am – 9:35 am
Building a Global Cannabis Operator
Robert Kelly, Aurora Cannabis Inc.

9:40 am – 10:00 am
Cannabis in the US: Why Investors Should Be Focusing on Location and Measured Growth
Michael Mills, Body and Mind Inc.

10:45 am – 11:05 am
Driving Cannabis Forward: Why Investors Should Be Focusing on Operations
Andrew Thut, 4Front Ventures

11:10 am – 11:30 am
The Emerald Difference
Allan Rewak, Emerald Health Therapeutics, Inc.

11:35 am – 11:55 am
1933 Industries: A Leading Consumer Branded Goods Company
Chris Rebentisch, 1933 Industries

12:00 pm – 12:45 pm
Investing in Cannabis
HOST: **Sean Brodrick**, Marijuana Millionaire Portfolio with **1933 Industries, 4Front Ventures, Aurora Cannabis, Inc., Body and Mind, Inc.,** and **Emerald Health Therapeutics**

1:20 pm – 1:40 pm
How to Build a Hempire
Ian DeQuieros, HempFusion

1:45 pm – 2:05 pm
Cannabis 2.0: The Next Wave of Business Opportuities
Sean Bromley, Pure Extracts

2:10 pm – 2:40 pm
Cannabis Picks for Maximum Profits
Sean Brodrick, *Marijuana Millionaire Portfolio*

2:45 pm – 3:30 pm
Investing in the Cannabis Industry? What is Next, Now That the Hype is Over
HOST: **Marc LoPresti**, LoPresti Law Group with **HempFusion, Horizons ETFs, NEO** and **Pure Extracts**

CANADIAN MONEYSAVER

Room 107

9:15 am – 10:00 am
Canadian MoneySaver Track
Five Key Factors When Investing in Stocks (STOCKS)
Ryan Modesto
5i Research Inc.

10:45 am – 11:30 am
Decumulation Strategies Demystified (RETIREMENT)
Rona Birenbaum
Canadian MoneySaver

11:45 am – 12:30 pm
Estate Planning – Minimizing the Mess, Stress, and Excess (ESTATE PLANNING)
Colin S. Ritchie
Canadian Money Saver

1:45 pm – 2:30 pm
Women and Investing (STRATEGIES)
HOST: **Ellen Roseman**
Paulette Filion, Judy Paradi, Lana Sanichar, Rita Silvan and **Barbara Stewart**
Canadian MoneySaver

2:45 pm – 3:30 pm
STANDUP to the Financial Services Industry (STRATEGIES)
John De Goey
Wellington-Altus Private Wealth Inc.

THE BULL PEN

Constitution Hall 105-106

10:15 am – 10:45 am
Investing in Biotech: Important Concepts to Succeed! (BIOTECH)
Daniel Montano
Zhittya Genesis Medicine Inc.

11:00 am – 12:00 pm
The Hunt for Value in Today's Markets (MARKETS)
Liam Card and Lorne Steinberg
Lorne Steinberg Wealth Management Inc.

12:30 pm – 1:00 pm
How to Beat the Index with the Best of the Blue-Chip Stocks (STRATEGIES)
John Schwinghamer
Purple Chips

1:15 pm – 1:45 pm
A Global-Macro Approach to High-Probability Swing Trading (STRATEGIES)
Ziad Jasani
Independent Investor Institute

2:00 pm – 2:30 pm
How to Use Options to Leverage the Gold and Silver Bull Market (OPTIONS)
Patrick Ceresna
Big Picture Trading Inc.

2:45 pm – 3:30 pm
What to Do After the First Million? Why the Second Million Is so Much Easier (STRATEGIES)
Derek Foster
The Idiot Millionaire

4:15 pm
PRIZE DRAWINGS
Enter for Your Chance to Win Some EXCITING PRIZES Throughout the Show!

For more detailed speaker and topic information, refer to pages 27-40

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March 15-17, 2020 | New York, NY
New York Hilton Midtown

MAY

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Bally's & Paris Las Vegas

JUNE

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June 12-13, 2020 | Seattle, WA
Hyatt Regency Seattle

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McCormick Place South Building

AUGUST

MoneyShow SAN FRANCISCO
August 20-22, 2020 | San Francisco, CA
Hilton San Francisco Union Square

SEPTEMBER

MoneyShow PHILADELPHIA
September 10-12, 2020 | Philadelphia, PA
Philadelphia 201 Hotel

MoneyShow TORONTO
September 25-26, 2020 | Toronto, ON, Canada
Metro Toronto Convention Centre

OCTOBER

MoneyShow DALLAS
October 15-16, 2020 | Dallas, TX
Hyatt Regency Dallas

NOVEMBER

MoneyShow VANCOUVER
November 5-6, 2020 | Vancouver, BC, Canada
Vancouver Convention Centre

TradersEXPO LAS VEGAS
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www.horizonsetfs.com

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www.harvestportfolios.com

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www.mackenzieinvestments.com

RBC InvestEase

EVENT SPONSOR

BOOTH #301

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www.rbcinvestease.com

ZHITTYA

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Heart disease, stroke, diabetic foot ulcers, Alzheimer's disease, and Parkinson's disease: Can these disorders be treated or even cured with angiogenesis? Zhittya Genesis Medicine (ZGM) is a biopharmaceutical company, developing for FDA approval, a biological drug which triggers angiogenesis and neurogenesis. Does ZGM have a possible treatment for diseases that kill over 50% of the people in the world?

www.zhittyaregenerativemedicine.com

To empower the wealth and financial well being for all

BARRON'S GROUP

1933 INDUSTRIES

BOOTH #106

1933 Industries, Inc., is a vertically integrated consumer branded goods cannabis company with operations in the US and Canada. 1933 Industries owns licensed medical and adult-use cannabis cultivation and production assets, proprietary hemp-based, CBD infused products, and CBD extraction services. The company owns 91% of Alternative Medicine Association and 100% of Infused MFG. Our proprietary brands include AMA, Canna Hemp™, Canna HempX™, Canna Fused™, Canna Hemp Paws™, and Nineteen 33 THC. Birdhouse Skateboards™, OG DNA Genetics, Denver Dab Co., The Real Kurupt's Moon Rocks, and Gotti's Gold are under licensing agreements.

www.1933industries.com

Action Forex

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ActionForex.com is one of the most popular forex Web sites in the world, providing comprehensive and quality information to forex traders around the world. Thousands of forex traders read our *Action Insight* analysis reports every day and reference our proprietary market indicator, Action Bias, before making their trade decision. Analysis reports from external contributors are featured together with free educational materials and much more. More importantly, all the information provided on the site is free!

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www.allpennystocks.com

AURORA

BOOTH #100

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www.auroramj.com

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www.avatrade.com

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www.barrons.com

BMO Wealth Management

BOOTH #303

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www.bmogam.com/ca-en/investors

BOOTH #104

Body and Mind is a well-capitalized US focused cannabis company investing in high quality medical and recreational cannabis cultivation, production, and retail. Body and Mind has operated in Nevada for over four years and is expanding operations in California, Arkansas, and Ohio. The company is dedicated to increasing shareholder value by focusing time and resources on improving operational efficiencies, facility expansions, state licensing opportunities, as well as mergers and acquisitions.

www.bamcannabis.com

MEDIA PARTNER

Canadian Investor reports on financial news and investment opportunities in Canadian markets. Canadian Investor retains an audience of business readers primarily in Canada and the US, offering coverage of mainstream investment opportunities, as well as seeking out investment opportunities overlooked. CI focuses on the business and activities of publicly traded companies, showcasing Canada's best, and up-and-coming.

www.canadianinvestor.com

BOOTH #102

Cannex's proven large-scale cultivation and manufacturing leadership combined with 4Front's retail platform, business development, and executive team will create a multi-state vertically integrated powerhouse. The combined entity will represent a new standard for operational excellence and integrity under one umbrella within the cannabis industry. The resulting company will encompass proven management and operational skills in large-scale indoor cultivation facilities that boast industry-leading yields, the manufacturing and branding of infused products, edibles and other derivative products, and proven experience managing curated customer-centric retail operations.

www.cannexcapital.com

Emerald Health Therapeutics, Inc., is a Canadian licensed producer of cannabis products, with strategic initiatives focused on differentiated, value-added product development for medical and adult-use customers; supported by novel intellectual property, large-scale cultivation, extraction, and softgel encapsulation, as well as unique marketing and distribution channels. Its team is highly experienced in life sciences, product development, large-scale agri-business, and marketing.

www.emeraldhealth.ca

BOOTH #402

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www.evolveetfs.com

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The Globe and Mail is Canada's leading national newspaper. With more than two million unique visitors per month, we are also Canada's number one provider of Web-based investment tools and business news covering North American markets. Tools include a strong portfolio manager, an alert service that is unparalleled in the industry, and our Java-based GoldTracker that offers streaming quotes, news, charts, technical analysis, and video.

www.globeinvestor.com

BOOTH #101

HempFusion is a premium CBD wellness brand with distribution to over 3,400 retailers across 47 US States. HempFusion's wide variety products are sourced from only the highest quality phytocompounds manufactured under the strictest cGMP standards to achieve maximum efficacy and safety. HempFusion's primary focus is formulating and marketing premium consumer-specific product lines with various delivery methods, across multiple distribution platforms. The company's products are based on a proprietary Whole Food Hemp Complex™.

www.hempfusion.com

BOOTH #202

HCN is a digital platform for the world's largest industry: Travel. The network is established by the installation of tablet computers into hotel rooms for use by the guests, hotels, and groups. Monetization lets us drop the cost to the hotels, allowing HCN to capture the largest hotels in each market, getting 85% traction from all the guests in those rooms, creating traction on a city-concierge platform (including an app) that will change the way we travel. HCN is working on global rollouts with the largest brands. When achieved, this will be in the millions of rooms, thereby creating one of the world's largest networks!

www.hcn-inc.com

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www.educatedtrader.com

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www.investorsdigestofcanada.com

BOOTH #207

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steinbergwealth.com

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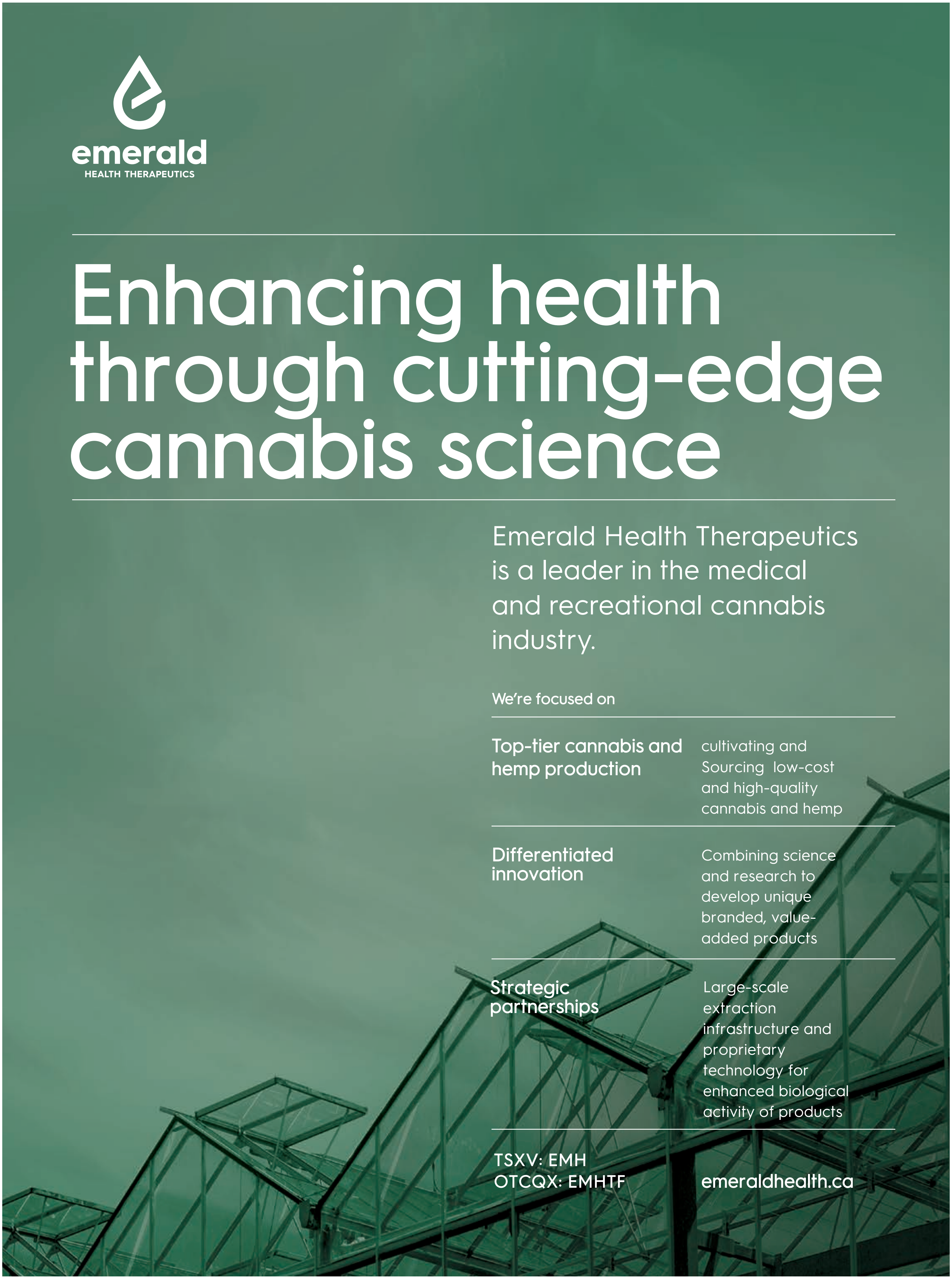
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Strategic partnerships
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TSXV: EMH
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www.nbdb.ca

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FINANCIAL

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www.oaken.com

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EXTRACTS

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www.purplechips.com

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INVESTMENT OPPORTUNITIES AND NEWS magazine

MEDIA PARTNER

Resource World Magazine is aimed at investors interested in resource stocks and those employed in the various resource industries. Covering exploration, mining, oil and gas, and alternative energy, *Resource World* reports on issues related to these sectors, provides trading strategies and insights by authorities in their particular field, and corporate updates. A colorful, glossy magazine, *Resource World* is written in a style that the average, intelligent reader can understand.

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investment research

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www.smallcappower.com

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Participants who are exhibiting, speaking, or attending The MoneyShow Toronto

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- 5i Research Inc.
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- Action Forex
- Aequitas Innovations Inc.
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- Allstate Insurance
- Amerigold
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- Belesprit Inc.
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- Body and Mind Inc.
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- *Bull & Bear Financial Report*
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- Investment Executive
- *Investor's Digest of Canada*
- Investors Group
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- Winner Financial Corporation
- Wise & Expert
- World Financial Group
- World Wealth Builders
- Worldsource Securities Inc.
- YouCanTrade
- Zhittya Genesis Medicine Inc.

SPEAKERS BY **KEYWORD**

This easy-to-use categorization will show you who's speaking on what topic

ALTERNATIVE INVESTMENTS

Kevin Bidner (The Hotel Communication Network)

BIOTECH

Jack Jacobs (Zhittya Genesis Medicine Inc.)
Daniel Montano (Zhittya Genesis Medicine Inc.)
Viktoriya Montano (Zhittya Genesis Medicine Inc.)

CANNABIS INVESTMENTS

Sean Brodrick (*Marijuana Millionaire Portfolio*)
Ian DeQuieros (HempFusion)
Anthony Dutton (Cannex Capital Group)
Steve Hawkins (Horizons ETFs)
Robert Kelly (Aurora Cannabis Inc.)
Marc LoPresti (LoPresti Law Group)
Jon Najarian (Market Rebellion)
Chris Rebentisch (1933 Industries)
Allan Rewak (Emerald Health Therapeutics, Inc.)
John Zamparo (CIBC Capital Markets)

COMMODITIES

Sean Brodrick (*Marijuana Millionaire Portfolio*)
Daire Ferguson (AvaTrade)
Greg McCoach (*The Mining Speculator*)

ETFs

Rajan Bansi (RBC InvestEase)
Nick Bontis (Harvest Portfolios Group)
Tammy Cash (Horizons ETFs)
Prerna Chandak (Mackenzie Investments)
Michael Cooke (Mackenzie Investments)
Steve Hawkins (Horizons ETFs)
Jeffrey Hirsch (*The Stock Trader's Almanac* and *Almanac Investor*)
Robert Hudyma (Ryerson University)
Naseem Husain (Mackenzie Investments)
Elliot Johnson (Evolve ETFs)
Karen Khalil (BlackRock Asset Management Canada)
Michael Kovacs (Harvest Exchange Traded Funds)
Raj Lala (Evolve ETFs)
Dustyn Lanz (Responsible Investment Association)
Chris McGrath (BMO Global Asset Management)
Jeff Lucyk (Horizons ETFs)
Chris McHaney, CFA (BMO Global Asset Management)
Mark Noble (Horizons ETFs)
Kevin Prins, MBA, CIM, FCSI (BMO Global Asset Management)
Jaime Purvis (Horizons ETFs)

ETFs *(CONTINUED)*

Sucheta Rajagopal, CFP (Mackie Research Capital Corp.)
Jos Schmitt (Aequitas Innovations Inc.)
Greg Taylor (Purpose Investments)
Nicolas Vaugeois (Fiera Capital Corporation)
Jon Vialoux (EquityClock.com)

FUNDS

Nick Bontis (Harvest Portfolios Group)
Michael Cooke (Mackenzie Investments)
Erik Sloane (NEO)

HEALTHCARE

Jack Jacobs (Zhittya Genesis Medicine Inc.)
Daniel Montano (Zhittya Genesis Medicine Inc.)
Viktoriya Montano (Zhittya Genesis Medicine Inc.)
Allan Rewak (Emerald Health Therapeutics, Inc.)

MARKETS

Matt Barasch (RBC Dominion Securities)
Rob Carrick (*The Globe and Mail*)
Kim Githler (MoneyShow)
Peter Hodson (*Canadian MoneySaver*)
Dustyn Lanz (Responsible Investment Association)
Ryan Modesto (5i Research Inc.)
Kevin Muir (East West Investment Management)
Jon Najarian (Market Rebellion)
Tim Nash (Good Investing)
Keith Richards (ValueTrend Wealth Management and Worldsource Securities Inc.)
Lana Sanichar (*Canadian Money Saver*)
Jos Schmitt (Aequitas Innovations Inc.)
Tom Sosnoff (tastytrade)
Greg Taylor (Purpose Investments)
Nicolas Vaugeois (Fiera Capital Corporation)
Jon Vialoux (EquityClock.com)

MONEY MANAGEMENT

Liam Card (Lorne Steinberg Wealth Management Inc.)
John De Goey (Wellington-Altus Private Wealth Inc.)
Susan Mallin (Lorne Steinberg Wealth Management)
Kevin Muir (East West Investment Management)
Clare O'Hara (*The Globe and Mail*)
Robin Poon (*Investor's Digest of Canada*)
Lorne Steinberg (Lorne Steinberg Wealth Management)
Peter-Paul Van Hoeken (FrontFundr)

OPTIONS

Patrick Ceresna (Big Picture Trading Inc.)
Richard Croft (R. N. Croft Financial Group, Inc.)
Avin Mehra (CIBC Wood Gundy)
Jon Najarian (Market Rebellion)
Sarah Potter (YouCanTrade)
Todd Salamone (Schaeffer's Investment Research, Inc.)
Tom Sosnoff (tastytrade)

REAL ESTATE

Kevin Bidner (The Hotel Communication Network)
Navtaj Chandhoke (Flipping4Profit)
Luan Ha (Fundscraper Capital Inc.)

RETIREMENT & ESTATE PLANNING

Rona Birenbaum (Caring for Clients)
John De Goey (Wellington-Altus Private Wealth Inc.)
Susan Mallin (Lorne Steinberg Wealth Management)
Kevin Muir (East West Investment Management)
Colin Ritchie (Colin S. Ritchie)
Lana Sanichar (*Canadian Money Saver*)

STOCKS

Matt Barasch (RBC Dominion Securities)
Sean Brodrick (*Marijuana Millionaire Portfolio*)
Aaron Dunn (KeyStone Financial)
Anthony Dutton (Cannex Capital Group)
Daire Ferguson (AvaTrade)
Benj Gallander (Contra the Heard)
Jeffrey Hirsch (*The Stock Trader's Almanac* and *Almanac Investor*)
Peter Hodson (*Canadian MoneySaver*)
Ryan Irvine (KeyStone Financial)
Jon Najarian (Market Rebellion)
Lana Sanichar (*Canadian Money Saver*)
Jos Schmitt (Aequitas Innovations Inc.)
Erik Sloane (NEO)
John Zamparo (CIBC Capital Markets)

STRATEGIES

Michael Bellafiore (*One Good Trade: Inside the Highly Competitive World of Proprietary Trading*)
Nick Bontis (Harvest Portfolios Group)
Patrick Ceresna (Big Picture Trading Inc.)
Navtaj Chandhoke (Flipping4Profit)
Colin Cieszynski (SIA Wealth Management)
John Copp (Canadian Society of Technical Analysts)

STRATEGIES *(CONTINUED)*

Anthony Drager (Edge Trading Group)
Paulette Filion (Strategy Marketing)
Derek Foster (*The Idiot Millionaire*)
Luan Ha (Fundscraper Capital Inc.)
Jeffrey Hirsch (*The Stock Trader's Almanac* and *Almanac Investor*)
Ziad Jasani (Independent Investor Institute)
Elliot Johnson (Evolve ETFs)
Robert Kelly (Aurora Cannabis Inc.)
Raj Lala (Evolve ETFs)
Susan Mallin (Lorne Steinberg Wealth Management)
Avin Mehra (CIBC Wood Gundy)
Kevin Muir (East West Investment Management)
Jon Najarian (Market Rebellion)
Tim Nash (Good Investing)
Clare O'Hara (*The Globe and Mail*)
Judy Paradi (Strategy Marketing)
Sarah Potter (YouCanTrade)
Kevin Prins, MBA, CIM, FCSI (BMO Global Asset Management)
Sucheta Rajagopal, CFP (Mackie Research Capital Corp.)
Allan Rewak (Emerald Health Therapeutics, Inc.)
Keith Richards (ValueTrend Wealth Management and Worldsource Securities Inc.)
Ellen Roseman (*Toronto Star*)
David Rosenberg (Gluskin Sheff + Associates, Inc.)
Kanwal Sarai (Simply Investing, Inc.)
Greg Schnell, CMT, MFTA (StockCharts.com)
John Schwinghamer (Purple Chips)
Stuart Sherman (IMC)
Rita Silvan (*Golden Girl Finance*)
Tom Sosnoff (tastytrade)
Barbara Stewart (*Canadian MoneySaver Magazine*)
Peter-Paul Van Hoeken (FrontFundr)
Donald Vialoux (Tech Talk)

TECHNICAL ANALYSIS

John Copp (Canadian Society of Technical Analysts)
Greg Schnell, CMT, MFTA (StockCharts.com)

TECHNOLOGY

Kevin Bidner (The Hotel Communication Network)
Nick Bontis (Harvest Portfolios Group)
Luan Ha (Fundscraper Capital Inc.)
Daniel Montano (Zhittya Genesis Medicine Inc.)
Viktoriya Montano (Zhittya Genesis Medicine Inc.)
Stuart Sherman (IMC)

RAJAN BANSI, Lead Portfolio Manager & Head of Investments and Advice
RBC InvestEase
www.rbcinvestease.com Booth #301

Rajan Bansi is lead portfolio manager and head of investments and advice at RBC InvestEase. He joined the business in 2007 and was part of a dedicated group of professionals who helped launch the business in 2018. Prior to joining RBC InvestEase, Mr. Bansi was the head of US and Canadian fixed-income strategies within the Portfolio Advisory Group at RBC Wealth Management. He also co-chaired the Global Portfolio Advisory Committee (GPAC), which made decisions with regards to the group's recommended asset allocation.

Is Stock Picking a Waste of Time?
Friday, September 20 3:15 pm – 4:00 pm Room 104A
Active vs. Passive Investing: Which Approach Is Right for You?
Friday, September 20 4:15 pm – 5:00 pm Room 104A
Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio
Saturday, September 21 2:45 pm – 3:30 pm Room 104A

MATT BARASCH, Vice President & Portfolio Manager
RBC Dominion Securities
www.rbcds.com Booth #301

Matt Barasch is a vice president and portfolio manager for RBC Dominion Securities. He joined RBC in 2001, and eventually, became head of Canadian and US equities for RBC Wealth Management Canada. Mr. Barasch then went on to become chief Canadian equity strategist for RBC Capital Markets where he published numerous research pieces and headed up RBC's Investment Strategy Committee. He now manages the financial futures of a select group of high-net-worth individuals and families.

Active vs. Passive Investing: Which Approach Is Right for You?
Friday, September 20 4:15 pm – 5:00 pm Room 104A

MICHAEL BELLAFIORE, Author, *One Good Trade: Inside the Highly Competitive World of Proprietary Trading*
www.smbcap.com; www.smbtraining.com

Mike Bellafiore is a co-founder of SMB Capital, LLC, a New York City-based proprietary trading firm that regularly appears on CNBC's *Fast Money*, and SMB Training, which offers a world-class equities training program to new and developing traders. SMB Capital has also been featured in *Trader Monthly* and the television documentary, *Wall Street Warriors*.

How Elite Traders Have Solved the Five Biggest Trading Problems: Bias, Risk Management, Selectivity, Building Trading Edge, and Psychology
Saturday, September 21 9:15 am – 10:00 am Room 104B

KEVIN BIDNER, CEO and Founding Partner
The Hotel Communication Network
www.hcn-inc.com Booth #202

Kevin Bidner is a serial entrepreneur with a $500M technology exit in his background. Mr. Bidner joined HCN as CEO in 2008, as a founding partner, bringing the strengths of entrepreneurial vision and compelling leadership that have won world leading positions in multiple industries.

Profiting from the Coming Disruption in One of the World's Largest Industries: Travel
Saturday, September 21 10:45 am – 11:30 am Room 103B

RONA BIRENBAUM, Founder, Caring for Clients
www.caringforclients.com Booth #412

Rona Birenbaum is the founder of Caring for Clients, one of Canada's first fee-only financial planning and wealth management firms established 20 years ago. *Wealth Professional Magazine* has named Caring for Clients the top independent firm in Canada (2017) and Ms. Birenbaum one of the top 50 advisors in Canada four years running. She was recently named a woman of influence in financial services.

Decumulation Strategies Demystified
Saturday, September 21 10:45 am – 11:30 am Room 107

NICK BONTIS, Director, Harvest Portfolios Group
harvestportfolios.com Booth #201

Dr. Nick Bontis serves as a member of Harvest's Board of Directors. Dr. Bontis is an award-winning tenured professor of strategic management at the DeGroote School of Business, McMaster University. He received his PhD from the Ivey School of Business, Western University. His ground-breaking doctoral dissertation on the mutual fund industry went on to become the #1 selling thesis in Canada. Dr. Bontis has won over a dozen major teaching awards and the faculty researcher of the year twice. He is also a 3M National Teaching Fellow, an exclusive honor only bestowed upon the top university professors in the country. Prior to his career in academia, Dr. Bontis was an award-winning securities analyst at CIBC Securities Inc.

Investing in High-Tech Achievement
Friday, September 20 9:40 am – 10:00 am Room 107

SEAN BRODRICK, Editor, *Marijuana Millionaire Portfolio*
www.moneyandmarkets.com

Sean Brodrick is the editor of *Marijuana Millionaire Portfolio* and has helped investors bank bushels of gains on the marijuana legalization trend. He has studied natural resources for years and has traveled from diamond fields north of the Arctic Circle to an ancient city of silver and mummies in Mexico to so far south in Argentina that penguins waddled up to check out what he was up to.

Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D
Cannabis Picks for Maximum Profits
Saturday, September 21 2:10 pm – 2:40 pm Room 104D

SEAN BROMLEY, Director, Pure Extracts Booth #103

Sean Bromley was formerly an investment advisor at Jordan Capital Markets, Inc. (now Mackie Research Capital Corp.) specializing in venture capital investments. Mr. Bromley is well-versed in the emerging cannabis space. Mr. Bromley has been integral to the development of successful business strategies and framing the vision for companies within the space. He is also a director of several TSX.V and CSE listed companies.

Cannabis 2.0: The Next Wave of Business Opportunities
Saturday, September 21 1:45 pm – 2:05 pm Room 104D
Investing in the Cannabis Industry? What Is Next, Now That the Hype Is Over
Saturday, September 21 2:45 pm – 3:30 pm Room 104D

SPEAKER **TIMES & TOPICS**

LIAM CARD, Senior Vice President, Lorne Steinberg Wealth Management Inc.
www.steinbergwealth.com Booth #207

Liam Card is a senior vice president based out of the Toronto office. He has been involved in the investment industry for over 10 years. Mr. Card began his career at CIBC Wood Gundy in a sales and marketing role. Shortly thereafter, he became an investment advisor at Richardson Partners Financial. Mr. Card then moved over to the wealth management side of the industry and joined Lorne Steinberg Wealth Management in 2014.

The Hunt for Value in Today's Markets
Saturday, September 21 11:00 am – 12:00 pm The Bull Pen

ROB CARRICK, Columnist, *The Globe and Mail*
www.theglobeandmail.com Booth #411

Rob Carrick joined *The Globe and Mail* in late 1996 as an investment reporter and has been personal finance columnist since November 1998. He has been writing about personal finance, business, and economics for over 20 years.

10 Things You Absolutely Must Know if You're Going to Invest in ETFs
Saturday, September 21 11:45 am – 12:30 pm Room 104A

TAMMY CASH, EVP and Head of Marketing, Horizons ETFs
www.horizonsetfs.com Booth #401

Tammy Cash is the executive vice president and head of marketing for Horizons ETFs, overseeing all advertising, media, and marketing for Canada. Before joining Horizons ETFs, she was the vice president, director, and head of marketing at Front Street Capital. With more than 20 years of financial services experience, Ms. Cash has created a wide variety of marketing strategies designed to increase awareness and revenue. She is also the head of marketing for the Canadian chapter of Women in ETFs. Founded in January 2014, Women in ETFs encourages and supports women in the ETF industry in the US, Canada, Europe, and Asia Pacific. Ms. Cash is a Chartered Marketer with the Canadian Marketing Association.

Responsible Investing Using ETFs
Friday, September 20 2:00 pm – 2:30 pm Room 104D

PATRICK CERESNA, Founder and Chief Derivative Market Strategist
Big Picture Trading Inc.
www.bigpicturetrading.com Kiosk #609

Patrick Ceresna is the founder and chief derivative market strategist at Big Picture Trading. A certified Chartered Market Technician, derivative market specialist, and Canadian investment manager by designation, Mr. Ceresna is also one of the lead instructors for the TMX Montreal Exchange, educating investors about the strategic applications of options.

Discover the Strategy We've Used to Catch the Last Two Market Tops
Friday, September 20 1:30 pm – 2:00 pm The Bull Pen
How to Profit Massively with Little Risk During the Next Commodity Bull Market
Saturday, September 21 11:45 am – 12:30 pm Room 104C
How to Use Options to Leverage the Gold and Silver Bull Market
Saturday, September 21 2:00 pm – 2:30 pm The Bull Pen

PRERNA CHANDAK, Vice President of ETF Product Strategy
Mackenzie Investments Booth #302

Prerna Chandak, vice president, ETF Product & Strategy, is responsible for supporting the development and execution of the overall ETF business strategy inclusive of product strategy and related high priority initiatives. She leads cross-functional engagement with key internal partners and fosters partnerships with external stakeholders. Prior to joining Mackenzie Investments, Ms. Chandak held several positions within ETF capital markets, product development, and product management at an international investment company.

Evaluating Index ETFs: Key Facts & Opportunities
Saturday, September 21 10:45 am – 11:30 am Room 104A

NAVTAJ CHANDHOKE, Founder, Flipping4Profit
www.Flipping4Profit.ca Booth #607

Navtaj Chandhoke is a well-known Canadian author and an expert in real estate investing and flipping houses for instant profit. He has been teaching and coaching investors across Canada from past 25 years. Mr. Chandhoke will be sharing real estate investment strategies on how to buy Canadian properties for a quick profit and forgivable real estate and business grants.

How to Buy Real Estate Pennies on the Dollar to Flip for Profit
Friday, September 20 12:45 pm – 1:15 pm The Bull Pen

MICHAEL COOKE, SVP, Head of Exchange Traded Funds
Mackenzie Investments
www.mackenzieinvestments.com Booth #302

Michael Cooke was appointed senior vice president and head of Exchange Traded Funds for Mackenzie Investments in April 2015. He leads the Mackenzie ETF team and oversees all aspects of the Mackenzie ETF strategy through cross-functional engagement with internal and external partners. Mr. Cooke has more than 22 years of experience in the investment management industry across institutional and retail markets.

The Past, Present, and Future of the Global ETF Industry
Friday, September 20 10:15 am – 10:35 am Room 107
The Best Sectors to Invest in Now for the Long Term
Friday, September 20 12:00 pm – 12:30 pm Room 107

JOHN COPP, Member, Canadian Society of Technical Analysts
www.csta.org Booth #509

John Copp has over 37 years of market trading experience. Until recently, he was an advisor and technical analyst for RBC Dominion Securities in London, Ontario. Mr. Copp has achieved recognition as a technical analyst by being one of first few Canadians to be conferred with the designation of Chartered Market Technician by the Market Technicians Association, now the CMT Association of New York. Mr. Copp is also a member of the Canadian Society of Technical Analysts. He has authored many articles for both the *London Free Press* and the *Canadian Money Saver Magazine*.

Using Charts to Improve Your Investment Decisions
Friday, September 20 3:00 pm – 3:30 pm The Bull Pen

STAY CONNECTED WITH US ON SOCIAL MEDIA:

RICHARD CROFT, President, R. N. Croft Financial Group, Inc.
www.croftgroup.com

Richard Croft, president of R. N. Croft Financial Group, Inc., a company that provides personal portfolio management and consulting services to individual investors, has been in the securities business since 1975. In 1998, he co-developed three FPX Indices for the *National Post*, which examines the returns for a series of portfolios geared to average Canadian investors. Richard Croft has joined Gordon Pape Enterprises as the associate publisher of *The Internet Wealth Builder* and *The Income Investor*.

The Search for Income
Saturday, September 21 9:15 am – 10:00 am Room 104C

JOHN DE GOEY, Portfolio Manager, Wellington-Altus Private Wealth Inc.
www.johndegoey.com Booth #412

John J. De Goey, CFP, CIM, FP Canada Fellow, is a portfolio manager with Wellington-Altus Private Wealth Inc. A frequent commentator on financial matters, he has written for a number of media sources including *Advisor's Edge Report, Canadian MoneySaver, MoneySense, The Globe and* Mail, and *The National Post*. He has made numerous appearances on a variety of television programs, including CBC's *Marketplace*, *News World*, and *The National*, BNN's *Market Call*, and CTV's *Canada AM*. His latest book, *STANDUP to the Financial Services Industry* was released in the spring of 2019. In 2017, Mr. De Goey received the Donald J. Johnston Award from the FP Canada Fellow for his lifetime dedication to the advancement of the financial planning profession.

Standup to the Financial Services Industry
Saturday, September 21 2:45 pm – 3:30 pm Room 107

IAN DEQUIEROS, CEO, HempFusion
www.hempfusion.com Booth #101

Ian DeQuieros, CEO of HempFusion, is a highly motivated ethical entrepreneur experienced in early stage high-growth companies, and brings an intimate understanding of the current opportunities and challenges in the global hemp and cannabis industries. Mr. DeQuieros has played a pivotal role in the founding of various successful companies in the space. He has overseen the launch of a leading nationally distributed hemp-based supplements line and founded the leading cannabis company in Jamaica.

How to Build a Hempire
Saturday, September 21 1:20 pm – 1:40 pm Room 104D
Investing in the Cannabis Industry? What Is Next, Now That the Hype Is Over
Saturday, September 21 2:45 pm – 3:30 pm Room 104D

ANTHONY DRAGER, Founder, Edge Trading Group
www. edgetradinggroup.com

Anthony Drager began his career in 1991, as a clerk at the Chicago Mercantile Exchange (CME Group). In 1999, he became a Chicago Board of Trade (CBOT) member and floor trader in the Dow Jones Futures pit. In 2000, Anthony was hired at one of Chicago's larger proprietary firms, International Trading Group (ITG). There he traded European and US futures. He founded the Edge Trading Group in 2014 that recreated a proprietary firm environment, where traders use order flow and inter-market relationships to achieve their success.

Why the Trend Is Not Your Friend
Saturday, September 21 2:45 pm – 3:30 pm Room 103B

AARON DUNN, Senior Equity Analyst, KeyStone Financial
www.keystocks.com Booth #308

Aaron Dunn is passionate about helping individual investors navigate the financial markets and has over a decade of experience providing clients with specific buy/sell investment advice on small-cap and dividend growth stocks. He is a regular guest on Canada's number one financial radio show *Money Talks with Michael Campbell.*

Unknown & Well Known – 5 Canadian and US Growth & Dividend Growth Stocks You Need in Your Portfolio Today!
Friday, September 20 3:45 pm – 4:15 pm The Bull Pen
Your Future Portfolio Today in 10-20 Stocks *(Paid event- ticket required)*
Saturday, September 21 1:30 pm – 3:30 pm Room 103A

ANTHONY DUTTON, Advisor, 4Front Ventures
www.4frontventures.com Booth #102

Anthony Dutton is a principal at Delu Corp., a strategic and financial advisory firm and has 25+ years of experience in public market, corporate finance, and business development. Prior to co-founding Cannex, he was co-founder and the CEO and president of IBC Advanced Alloys (TSXV: IB), and is currently a director of Trakopolis IIoT Corp. (TSXV:TRAK).

Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D

DAIRE FERGUSON, CEO, AvaTrade
www.avatrade.com Booth #206

Daire Ferguson is CEO of AvaTrade. Mr. Ferguson previously held roles with Bristol Myers Squibb as global senior treasury manager and as head of FX for several international banks in London & Dublin. He holds an MBA from Warwick, UK.

Leverage Your Trading Portfolio with CFDs
Saturday, September 21 10:45 am – 11:30 am Room 104B

PAULETTE FILION, Partner, Strategy Marketing
www.strategymarketing.ca Booth #412

Paulette Filion is a sought-after marketing expert within the financial services industry. In addition to her consulting, she co-authored a book with Gail Vaz-Oxlade called *Marketing Financial Planning to Women*. The book was aimed at advisors interested in learning how to develop better relationships with female clients. Since then, as a partner in StrategyMarketing.ca, Ms. Filion has become an avid blogger and co-authored two white papers; *Why women leave their financial advisors and how to prevent it* and *Financial advisors are failing women: What female clients really want and how to change the dialogue*.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

> I was very impressed with the speakers' presentations; wish I could have attended more of them.
>
> » **B. MACLEAN** | Napanee, ON

DEREK FOSTER, Author, *The Idiot Millionaire*
www.stopworking.ca

Derek Foster spent his 20s living and traveling Europe, Australia, New Zealand, and Asia. Determined to pursue his dreams, he implemented an idiot-proof investment strategy, which allowed him to retire at the age of 34 and become a millionaire. Mr. Foster then wrote about his approach in his six national bestselling books, including *The Idiot Millionaire*. He has been featured in all national business media outlets including *The Globe and Mail, National Post,* BNN, *MoneyTalk, George Stromboulopoulos,* and many others.

Becoming/Staying Rich with Buffett-Type "Moat" Stocks
Friday, September 20 | 5:15 pm – 5:45 pm | The Bull Pen

What to Do After the First Million? Why the Second Million Is so Much Easier
Saturday, September 21 | 2:45 pm – 3:30 pm | The Bull Pen

BENJ GALLANDER, President, Contra the Heard
www.contratheheard.com Booth #211

Benj Gallander has been investing in stocks for over 30 years and is the president of *Contra the Heard*. Normally, at least half of his portfolio is in the United States with the rest in Canada. Mr. Gallander is renowned for his column in Canada's national newspaper, *The Globe and Mail*, which features his contrarian take on stocks and broader issues for investors.

How to Increase Financial Returns by Doing Almost Nothing
Saturday, September 21 | 9:15 am – 10:00 am | Room 103A

KIM GITHLER, Chair and CEO, MoneyShow
www.moneyshow.com

Driven by the need to empower individual investors, Kim Githler founded MoneyShow in 1981. Over the course of 38 years, she has educated millions of investors, traders, and financial advisors. In 2014, Ms. Githler was honored by the New York Stock Exchange for educating investors when she was invited to ring the closing bell. She works tirelessly to raise awareness for financial education and was recently named one of the 500 most influential people in *Florida by Florida Trend* magazine and one of the top 100 most influential libertarians by Newsmax.

Welcome Remarks
Friday, September 20 | 9:30 am – 9:40 am | Room 107

LUAN HA, CEO, Fundscraper Capital Inc.
www.fundscraper.co Kiosk #608

Luan Ha, MBA, has 10+ years of experience in commercial and mixed-use real-property development. Formerly serving as the AVP, development, at RioCan Management Inc., he oversaw a $3 billion commercial mixed-use project pipeline that spanned across all of Canada in a variety of real-estate asset classes. Mr. Ha earned his MBA, dean's honour list, at the prestigious Schulich School of Business in Toronto. During his undergraduate studies, he co-founded and co-chaired the Corporate Social Responsibility Society and was elected by his graduating class to win the Initiative Award.

Real-Estate Investing in the Modern Age
Friday, September 20 | 4:30 pm – 5:00 pm | The Bull Pen

STEVE HAWKINS, President and CEO, Horizons ETFs
www.horizonsetfs.com Booth #401

Steve Hawkins is the president and CEO of Horizons ETFs and is responsible for the day-to-day business and affairs of the firm. With more than 25 years of experience in the investment industry, Mr. Hawkins has been with Horizons ETFs or its predecessors and affiliates since 2007. He is in part responsible for the proliferation of ETFs in Canada and has brought many first-of-their-kind ETFs to market.

2019 Canadian ETF Industry Update
Friday, September 20 | 10:55 am – 11:15 am | Room 107

Welcome Remarks & Event Overview
Friday, September 20 | 1:45 pm – 2:00 pm | Room 104D

US vs. Canada: Cannabis Equity Showdown
Friday, September 20 | 4:30 pm – 5:00 pm | Room 104D

Investing in the Cannabis Industry? What Is Next, Now That the Hype Is Over
Saturday, September 21 | 2:45 pm – 3:30 pm | Room 104D

JEFFREY HIRSCH, Editor-in-Chief
The Stock Trader's Almanac and Almanac Investor
www.stocktradersalmanac.com Booth #310

Jeffrey Hirsch is author of *The Little Book of Stock Market Cycles and Super Boom: Why the Dow Will Hit 38,820 and How You Can Profit from It*. A 25-year Wall Street veteran, he took over from founder, Yale Hirsch, in 2001.

Tactical Trades for the Q4 Pre-Election Year Rally
Saturday, September 21 | 9:15 am – 10:00 am | Room 104A

PETER HODSON, Editor, *Canadian MoneySaver*
www.canadianmoneysaver.ca Booth #412

Peter Hodson, CFA, is the owner and editor of *Canadian MoneySaver* magazine, an independent financial publication offering financial advice to Canadians since 1981. He is also CEO of 5i Research Inc., an independent research network providing conflict-free advice to individual investors. He holds the Chartered Financial Analyst designation and has a BA in economics from the University of Western Ontario.

Is Your Portfolio Set Up Properly?
Friday, September 20 | 10:00 am – 10:15 am | Room 107

The Best Sectors to Invest in Now for the Long Term
Friday, September 20 | 12:00 pm – 12:30 pm | Room 107

ROBERT HUDYMA, Professor, Ryerson University
www.ryerson.ca Booth #402

Robert Hudyma is a professor at Ryerson University in the Ted Rogers School of Management, where he delivers courses in business tech management. Mr. Hudyma's research interests are in: cryptography, information security, deep learning, and wireless communications systems. Prior to coming to Ryerson, he was a vice president of R&D for a large multinational corporation where he led a team of engineers and developed computer and consumer electronics products.

Innovation and Disruption: The Next 10 Years in 45 Minutes
Saturday, September 21 | 1:45 pm – 2:30 pm | Room 104A

SPEAKER **TIMES & TOPICS**

NASEEM HUSAIN, Vice President, ETF Strategy (Multi-Channel)
Mackenzie Investments
www.mackenzieinvestments.com Booth #302

Naseem Husain is responsible for the multi-channel ETF strategy and consults with institutional, retail, and robo-advisory teams providing ETF expertise and support. Prior to joining Mackenzie, Mr. Husain has 13 years of experience at RBC, 11 of which are as a trader and ETF analyst with RBC Capital Markets, and most recently as an ETF specialist at RBC Global Asset Management.

Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio
Saturday, September 21 2:45 pm – 3:30 pm Room 104A

RYAN IRVINE, President, KeyStone Financial
www.keystocks.com Booth #308

Ryan Irvine has a BBA in finance, authored a syndicated financial column for eight years, which appeared well-known Canadian publications including *The Vancouver Province*, *Calgary Herald*, and *Investor's Digest*. He is a regular guest on *BNN* and Canada's number one financial radio show *Money Talks with Michael Campbell*.

The Best Sectors to Invest in Now for the Long Term
Friday, September 20 12:00 pm – 12:30 pm Room 107
Your Future Portfolio Today in 10-20 Stocks *(Paid event- ticket required)*
Saturday, September 21 1:30 pm – 3:30 pm Room 103A

JACK JACOBS, President, Zhittya Genesis Medicine Inc.
www.zhittyaregenerativemedicine.com Booth #501

Dr. Jack Jacobs is president of Zhittya Genesis, a biopharmaceutical company developing a biological drug which triggers angiogenesis and neurogenesis. He leads the company's efforts to obtain FDA approval for its drug to treat Parkinson's Disease, ALS, Alzheimer's, multiple sclerosis, and enhance stroke recovery.

Frontiers of Regenerative Medicine: Therapeutic Angiogenesis to Reverse Heart Disease, Diabetic Foot Ulcers, and More
Friday, September 20 1:45 pm – 2:30 pm Room 103B
Disease Reversal with Pharmaceutical Angiogenesis: New Therapies for Stroke, Parkinson's Disease, and More
Friday, September 20 4:00 pm – 5:00 pm Room 103B

ZIAD JASANI, Managing Director and Partner
Independent Investor Institute
www.educatedtrader.com Booth #311

Ziad Jasani is the founder and head swing trader at the Independent Investor Institute, the fastest growing community of active Investors in Canada. His focus is on empowering investors to do better through education and discipline. He teaches the fundamentals of active investing and portfolio construction, combining global macro analytics with fundamental and technical analysis.

Swing-Trading Into Election 2020: A Global-Macro Approach to High-Probability Swing Trading
Friday, September 20 1:45 pm – 2:30 pm Room 107
A Global-Macro Approach to High-Probability Swing Trading
Saturday, September 21 1:15 pm – 1:45 pm The Bull Pen
Quantitative Portfolio Management Strategies: Growth & Income Focus
Saturday, September 21 1:45 pm – 2:30 pm Room 104B

ELLIOT JOHNSON, Chief Investment Officer & Chief Operating Officer
Evolve ETFs
www.evolveetfs.com Booth #402

Prior to joining Evolve ETFs, Elliot Johnson was senior vice president of retail markets at Fiera Capital Corporation, a prominent Canadian investment management firm. Prior to this role, he served as chief operating officer of Fiera Quantum Limited Partnership, an alternative investment manager. From 2010 to 2012, Mr. Johnson led technology management for a number of business lines at National Bank of Canada.

Innovation and Disruption: The Next 10 Years in 45 Minutes
Saturday, September 21 1:45 pm – 2:30 pm Room 104A

ROBERT KELLY, Director of Investor Relations, Aurora Cannabis Inc.
www.auroramj.com Booth #100

Rob Kelly is the director of investor relations at Aurora Cannabis Inc. Prior to this role, he was a founding consultant at LodeRock Advisors Inc., where he worked directly with listed issuers to help them achieve their capital markets objectives. Previously, Mr. Kelly was an account executive in the technology and financial services division of TMX Equicom, Canada's largest IR agency. With more than ten years of experience in financial and corporate communications, he takes an insightful and well-informed approached to his work, leveraging his diverse background and broad understanding of the capital markets.

Building a Global Cannabis Operator
Saturday, September 21 9:15 am – 9:35 am Room 104D
Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D

KAREN KHALIL, Head of Retail Distribution
BlackRock Asset Management Canada
www.blackrock.com

Karen Khalil is the head of retail distribution for Blackrock Asset Management Canada Limited where she oversees the teams that support the sale of iShares and RBC exchange traded funds across all wealth channels. Prior to joining BlackRock, Karen worked at Vanguard Investments Canada Limited where she was head of institutional sales. In this role, she was responsible for the strategic development and distribution of retirement solutions to institutional clients.

Active vs. Passive Investing: Which Approach Is Right for You?
Friday, September 20 4:15 pm – 5:00 pm Room 104A

MICHAEL KOVACS, President & CEO, Harvest Exchange Traded Funds
www.harvestportfolios.com Booth #201

Michael Kovacs founded Harvest Portfolios Group Inc., in 2009 and is a 30-year veteran of the investment management business. He also serves as chairman of the board for Harvest. Since 1991, he has held senior management positions with four companies. From 2002 to 2009, as managing director of Sentry Mutual Funds and senior vice president of Sentry Investments. He was a vice president of Guardian Capital Group from 1991 to 1995, vice president of national sales with AIC Funds from 1995 to 2000, and vice president of distribution with ING Funds from 2000 to 2002.

Equity Income Strategies for Income & Growth
Friday, September 20 1:45 pm – 2:30 pm Room 104C

RAJ LALA, President & CEO, Evolve ETFs
www.evolveetfs.com Booth #402

Prior to founding Evolve ETFs, Raj Lala served as head of WisdomTree Canada—a division of WisdomTree Investments Inc., one of the world's largest ETF issuers. Prior to this, Mr. Lala was executive vice president and head of retail markets for Fiera Capital Corporation, a prominent Canadian investment management firm with over $100 billion in assets under management. He co-founded and served as president and CEO of Propel Capital Corporation (which was acquired by Fiera Capital Corporation in September 2014). Propel raised approximately $1 billion in structured products in its five years of operation. Prior to Propel, Mr. Lala worked with Jovian Capital. He has held several roles at Jovian including President of JovFunds Inc., an asset management division of Jovian Capital.

Innovation and Disruption: The Next 10 Years in 45 Minutes
Saturday, September 21 1:45 pm – 2:30 pm Room 104A

Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio
Saturday, September 21 2:45 pm – 3:30 pm Room 104A

DUSTYN LANZ, Chief Executive Officer, Responsible Investment Association
www.riacanada.ca

Dustyn Lanz is chief executive officer of the Responsible Investment Association (RIA)—a Canadian organization that promotes the incorporation of environmental, social, and governance (ESG) factors into investment decisions. He is a columnist for *Investment Executive*, where he writes about topics related to sustainability and responsible investment.

Responsible Investing Using ETFs
Friday, September 20 2:00 pm – 2:30 pm Room 104D

MARC LOPRESTI, Founding Partner, LoPresti Law Group
www.loprestilawgroup.com

Marc X. LoPresti, Esq. is the founder of LoPresti Law Group, PC, a co-founder of BattleFin Group, LLC, and BattleFin Asset Management, LLC, and is a recognized authority on alternative investments. LoPresti Law Group, PC, was awarded the 2014 International Hedge Fund Awards "Securities Law Firm of the Year", the 2015 International Hedge Fund Awards "Best Alternative Investment Management Law Firm," and most recently, the 2015 Global Fund Awards "Hedge Fund Law Firm of the Year." Mr. LoPresti is frequently a featured speaker at conferences focused on alternative investments and family office investing.

Investing in the Cannabis Industry? What Is Next, Now That the Hype Is Over
Saturday, September 21 2:45 pm – 3:30 pm Room 104D

JEFF LUCYK, Senior Vice President, Head of Retail Sales, Horizons ETFs
www.horizonsetfs.com Booth #401

Jeff Lucyk is responsible for managing and leading the sales team to identify new business opportunities and enhancing the growth of the firm. He was formerly the vice president, national sales manager at Norrep Investments. Mr. Lucyk graduated from Brock University with an honours degree in business administration and holds the Chartered Alternative Investment Analyst (CAIA) designation.

Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio
Saturday, September 21 2:45 pm – 3:30 pm Room 104A

SUSAN MALLIN, Vice President Financial Planning & Associate Portfolio Manager, Lorne Steinberg Wealth Management
www.steinbergwealth.com Booth #207

Susan Mallin has been in the investment management and financial planning business for more than 20 years working directly with individuals and their families. She is a certified financial planner and holds the chartered investment manager designation. Over the years, Ms. Mallin has found that clients with a sound financial plan have a better understanding on what they need to do to achieve what they desire long term—and with the least amount of risk. Her passion is financial planning, and Ms. Mallin believes the plan is the central document for all things financial in a person's life.

Financial Planning Strategies: The Seven Things Investors Must Pay Attention To
Friday, September 20 1:45 pm – 2:30 pm Room 104B

GREG McCOACH, Editor, *The Mining Speculator*
www.discoverynexus.com/mining-speculator

Greg McCoach is an ardent student of history and entrepreneur who has successfully started and run multiple businesses over the past 35 years. During the last 18 of those years, he has written his widely followed newsletter, *The Mining Speculator*, in search of exponential gains within the junior mining sector. Mr. McCoach is also founder and CEO of AmeriGold.com, a bullion dealer in its 19th year. He has appeared on national news channels and is a popular speaker at both private and public conferences related to precious metals and mining shares.

Successes and Failures in the Precious Metals Junior Mining Shares
Saturday, September 21 9:15 am – 10:00 am Room 103B

CHRIS MCGRATH, Director BMO ETFs, BMO Global Asset Management
www.etfs.bmo.com Booth #303

With 22 years' experience in banking, treasury, business intelligence, and asset management, Chris McGrath oversees the sales and distribution of BMO ETFs throughout Central Canada, providing support to portfolio managers from downtown Toronto to Winnipeg. He provides a unique wealth perspective being highly proficient in both passive and active management. Mr. McGrath joined BMO Global Asset Management in 2014 as vice president of sales and has successfully worked in the wealth industry since 2005.

Growth or Income? Tailoring Your Portfolio with the Right ETFs
Friday, September 20 3:15 pm – 4:00 pm Room 104B

CHRIS MCHANEY, CFA, Director & Portfolio Manager Exchange Traded Funds, BMO Global Asset Management
www.etfs.bmo.com Booth #303

Chris McHaney has two decades of experience in the investment industry and currently serves as portfolio manager for derivative-based and equity-based portfolios. He has taken on numerous roles since joining BMO Financial Group in 2002, including manager of investments for BMO Global Asset Management Inc., where he was responsible for mutual fund manager monitoring and selection. In this role, he was also responsible for overseeing the currency hedging program across the mutual fund platform.

Growth or Income? Tailoring Your Portfolio with the Right ETFs
Friday, September 20 3:15 pm – 4:00 pm Room 104B

AVIN MEHRA, Vice-President and Portfolio Manager, CIBC Wood Gundy
www.cibc.ca

Avin Mehra joined CIBC Wood Gundy in 2001 and has over 45 years of experience in the financial services sector. As a portfolio manager, he manages accounts on a discretionary basis using defensive option strategies (namely covered call writing, selling cash covered puts, and collars). Mr. Mehra has also been actively involved with the Montreal Exchange in educating retail investors and portfolio managers on using options as portfolio tools. He won the 2019 Award for Best Active Manager in Exchange Traded Derivatives, sponsored by the TMX Group at the Wealth Professional Annual Gala.

Covered Calls: A Unique Strategy to Protect and Grow Your Wealth Safely
Saturday, September 21 1:45 pm – 2:30 pm Room 104C

MICHAEL MILLS, President and Interim CEO, Body and Mind Inc.
www.bamcannabis.com Booth #104

Michael Mills has spent over 25 years in senior management positions in industries spanning manufacturing, media, technology, and finance. He has also held senior positions at the *Financial Post* and *National Post* newspaper and media properties. Mr. Mills holds a bachelor of business administration from Bishop's University.

Cannabis in the US: Why Investors Should Be Focusing on Location and Measured Growth
Saturday, September 21 9:40 am – 10:00 am Room 104D
Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D

RYAN MODESTO, CEO, 5i Research Inc.
www.canadian.moneysaver.ca Booth #412

Ryan Modesto is chief executive officer at 5i Research, an investment research provider. He has held positions in industries ranging from insurance to renewable energy while being a lead on multi-million-dollar investment initiatives. Mr. Modesto played a key role in the management of high-net-worth investment portfolios at one of Canada's largest banks. He also sits on the KW Committee for the Toronto CFA Society, as well as on the Waterloo Economic Development Advisory Committee.

Five Key Factors When Investing in Stocks
Saturday, September 21 9:15 am – 10:00 am Room 107

DANIEL MONTANO, CEO, Zhittya Genesis Medicine Inc.
www.zhittyaregenerativemedicine.com Booth #501

Dan Montano started on the floor of the Los Angeles Stock Exchange in 1968, as a floor broker. Over the next 30 years, he managed thousands of stockbrokers as CEO of several securities firms. As an investment banker, Mr. Montano handled the IPO's of over 100 companies from 1968 until 1998. During that time, he also assisted in starting almost 100 new companies to advance new technologies. In 1998, Mr. Montano left investment banking and dedicated himself to advance biotechnology breakthroughs. Presently, he is CEO of Zhittya Genesis Medicine Inc., a bio-pharmaceutical company developing drug treatments for heart disease, strokes, Parkinson's disease, Alzheimer's, and more.

Investing in Biotech: Important Concepts to Succeed!
Friday, September 20 3:20 pm – 3:50 pm Room 103B
Saturday, September 21 10:15 am – 10:45 am The Bull Pen

VIKTORIYA MONTANO, Vice President of Strategic Innovations Zhittya Genesis Medicine Inc.
www.zhittyaregenerativemedicine.com Booth #501

Viktoriya (Vika) Tamlenova-Montano is vice president of strategic innovations for Zhittya Genesis Medicine Inc. For the last 20 years, she has been involved with biotechnology, handling technology transfer from the Ukrainian biotechnology companies to the USA, clinical trials, and research of new applications of angiogenesis medicines. She also speaks six languages and has been the personal translator for the first president of a free Ukraine, President Leonid M. Kravchuk.

Revolutionary Treatment for Women's Heart Disease and Multiple Sclerosis
Friday, September 20 2:40 pm – 3:10 pm Room 103B

JON NAJARIAN, Co-Founder and Managing Partner, Market Rebellion
www.marketrebellion.com

Jon Najarian has earned a reputation in the industry as an options trading expert and pioneer. He developed and patented trading applications and algorithms used to identify unusual activity in stock, options, and futures markets. Jon can be seen weekly on CNBC, where he is cast member of the *Halftime Report* and the *Fast Money* show, and is the author of four books, the latest one just released titled *Follow The Smart Money*.

The Best Sectors to Invest in Now for the Long Term
Friday, September 20 12:00 pm - 12:30 pm Room 107
Welcome Remarks and Event Overview
Saturday, September 21 9:00 am – 9:15 am Room 104D

TIM NASH, Founder, Good Investing
www.goodinvesting.com

Tim Nash is the founder of Good Investing and blogs as The Sustainable Economist. As an expert on socially responsible investing, impact investing, and the green economy, he is regularly featured in publications such as CBC's *The National,* BNN Bloomberg's *Market Call*, and *The Globe and Mail*.

Responsible Investing Using ETFs
Friday, September 20 2:00 pm – 2:30 pm Room 104D

MARK NOBLE, Senior Vice President and Head of Sales Strategy Horizons ETFs
www.horizonsetfs.com Booth #401

Mark Noble is senior vice president and head of sales strategy for Horizons ETFs. He has been with Horizons ETFs for more than seven years and is responsible for the communication of its sales strategy. Mr. Noble works with Horizons ETFs' sales and marketing teams to build out client education tools and initiatives that help Canadians become better ETF investors. Prior to working at Horizons ETFs, he was a personal finance journalist at the Advisor Group, a leading financial services publication that serves the Canadian financial advisor market.

Macro-Economic Outlook
Friday, September 20 4:00 pm – 4:30 pm Room 104D

SPEAKER **TIMES & TOPICS**

CLARE O'HARA, Wealth Management Reporter, *The Globe and Mail*

www.globeandmail.com Booth #411

Clare O'Hara is the wealth management reporter at *The Globe and Mail*. Prior to that, she was a staff writer at *Investment Executive*, a national newspaper for financial service industry professionals. Ms. O'Hara has an undergraduate degree in media information from University of Western Ontario and a journalism degree from the University of King's College in Halifax.

Innovation and Disruption: The Next 10 Years in 45 Minutes
Saturday, September 21 1:45 pm – 2:30 pm Room 104A

Stock Picking Using a Basket—How to Use Thematic ETFs Within Your Portfolio
Saturday, September 21 2:45 pm – 3:30 pm Room 104A

JUDY PARADI, Partner, Strategy Marketing

www.strategymarketing.ca Booth #412

As owner of a successful marketing company for over 20 years, Judy Paradi had the opportunity to work with a variety of blue-chip clients such as the Royal Bank, BMO, Scotiabank, Heart and Stroke, Kraft, Novartis, and others. While clearly her clients represent an assortment of industries, Ms. Paradi's passion, and the reason for her success, was understanding the needs of her clients' target markets and developing strategies that spoke to those needs. She is a board member and mentor with Step Ahead, an organization devoted to mentoring female entrepreneurs.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

ROBIN POON, Editor, *Investor's Digest of Canada*

www.adviceforinvestors.com Booth #208

Robin Poon has been writing at *Investor's Digest of Canada* since 2013 and served as its editor since 2015. *The Digest*, currently in its 51st year, delivers a concise, diverse snapshot of domestic stock market sentiment to thousands of readers across the country twice a month. Before deciphering the Canadian capital markets, she worked as a reporter and editor at weekly community newspapers in the interior of British Columbia.

Putting the "I" in Investing Advice
Friday, September 20 4:15 pm – 5:00 pm Room 104B

SARAH POTTER, President and Chief Trader, YouCanTrade

www.YouCanTrade.com

Sarah Potter, a professional options trader, is president and chief trader at YouCanTrade. She personally manages her own wealth trading options daily and shares her trading expertise, investing insights, and trading education with active investors and financial institutions worldwide. Ms. Potter is the author of the book *How You Can Trade Like A Pro: Breaking into Options, Futures, Stock and ETFs* and an expert investing contributor for various media outlets including Forbes.com, Yahoo Finance, and TheStreet.com.

Covered Calls and Protective Puts for Active Trading
Saturday, September 21 2:45 pm – 3:30 pm Room 104C

KEVIN PRINS, MBA, CIM, FCSI, Managing Director, Head of Distribution, ETFs and Managed Account, BMO Global Asset Management

www.etfs.bmo.com Booth #303

With more than 20 years of industry experience in banking, securities, mutual funds, and financial education, Kevin Prins provides a rare combination of both industry knowledge and educational expertise on exchange traded funds. During his career he has authored several investment industry courses for the Canadian Securities Institute (CSI), including the recent development of an ETF-focused course. Mr. Prins frequently interacts with portfolio managers and investors about the benefits of ETFs and how they can be used to add value to any investment portfolio.

Building Simple Portfolios Using Low-Cost ETFs
Friday, September 20 11:15 am – 11:35 am Room 107

JAIME PURVIS, Executive Vice President, Horizons ETFs

www.horizonsetfs.com Booth #401

Jaime Purvis is responsible for developing and maintaining key relationships in the retail investor channel through the Canadian investment dealers, both regarding their investment advisor forces and the self-directed distribution channels. Additionally, he runs special projects, including relationships with managed asset and discretionary management programs operated by the investment dealers. As an educational specialist, Mr. Purvis is integral in implementing and delivering educational campaigns for Horizons ETFs, such as the acclaimed Horizons ETF University series. In December 2015, he was assigned management of the Global Institutional Sales Group program for Horizons ETFs.

Where's the Yield?
Friday, September 20 3:15 pm – 3:45 pm Room 104D

SUCHETA RAJAGOPAL, CFP, Portfolio Manager and Certified Financial Planner, Mackie Research Capital Corp.

www.mackieresearch.com

Sucheta Rajagopal has been involved in socially responsible investing (SRI) for over 15 years, advising clients on how to integrate environmental, social, and governance issues into their investment portfolios. A portfolio manager and certified financial planner at Mackie Research Capital Corp., Ms. Rajagopal manages one of the largest exclusively SRI books of business in Canada. Using plain English and a practical approach, she helps clients align their investments with their values.

Responsible Investing Using ETFs
Friday, September 20 2:00 pm – 2:30 pm Room 104D

CHRIS REBENTISCH, Chief Executive Officer & Director, 1933 Industries

www.1933industries.com Booth #106

Chris Rebentisch is the CEO and director of 1933 Industries. After gaining valuable experience in the cosmetics manufacturing industry, he turned to the medical marijuana industry in 2013. His personal relationships with medical cannabis patients and passion for providing them with quality natural wellness led to him creating the Canna Hemp™ brand in 2016. Mr. Rebentisch has overseen the company's expansion initiatives and product growth across the US.

1933 Industries: A Leading Consumer Branded Goods Company
Saturday, September 21 11:35 am – 11:55 am Room 104D

Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D

ALLAN REWAK, VP, Communications and Stakeholder Relations
Emerald Health Therapeutics, Inc.
emerald.life

Allan Rewak is the vice president, communications, and stakeholder relations for Emerald Health Therapeutics. Prior to assuming his role at Emerald, he was the inaugural executive director of the Cannabis Council of Canada. In this position, Mr. Rewak played a key role in unifying multiple industry associations to create one singular national voice for the sector and then guided the industry successfully as Canada became the first G8 country to legalize adult-use cannabis.

The Emerald Difference
Saturday, September 21 11:10 am – 11:30 am Room 104D
Investing in Cannabis
Saturday, September 21 12:00 pm – 12:45 pm Room 104D

KEITH RICHARDS, Portfolio Manager, ValueTrend Wealth Management and Worldsource Securities Inc.
www.valuetrend.ca

Keith Richards has been in the securities industry since 1990 and is a highly regarded member of the small, exclusive community of Chartered Market Technicians in Canada. As portfolio manager in his current practice, he manages over $140 million and runs a discretionary investment service for high-net-worth clients. Mr. Richards' articles appear regularly in *Investor's Digest*, *The MONEYLETTER*, and *The Globe and Mail*, and the *Toronto Star* newspapers.

The Smart Way to Trade Undervalued Stocks
Friday, September 20 4:15 pm – 5:00 pm Room 107

COLIN S. RITCHIE, Lawyer & Financial Planner, Colin S. Ritchie
www.colinsritchie.com Booth #412

Colin Ritchie, LL.B., CFP, CLU, and FMA, is a Vancouver-based fee-for-service lawyer and financial planner who does not sell investment or insurance, just advice. He graduated from the University of Victoria's Law Co-op programme in 1996 and spent just under five years in private practice as a lawyer before transitioning into financial planning and successfully completing his Certified Financial Planning (CFP) designation.

Estate Planning – Minimizing the Mess, Stress, and Excess
Saturday, September 21 11:45 am – 12:30 pm Room 107

ELLEN ROSEMAN, Personal Finance and Consumer Affairs Columnist
Toronto Star
www.thestar.com Booth #412

Ellen Roseman is a personal finance and consumer affairs columnist with the *Toronto Star's* business section. She was the *Star's* business editor before moving to full-time columnist in 1999. Ms. Roseman previously spent two decades at *The Globe and Mail* as a columnist on consumer affairs, personal finance, and mutual funds, and associate managing editor of the *Report on Business*.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

DAVID A. ROSENBERG, Chief Economist and Strategist
Gluskin Sheff + Associates, Inc.
www.gluskinsheff.com

David Rosenberg is the firm's chief economist & strategist with a focus on providing a top-down perspective to the firm's investment process and Asset Mix committee. He received both a Bachelor of Arts and Master of Arts degree in economics from the University of Toronto. Prior to joining Gluskin Sheff in the spring of 2009, he was chief North American economist at Merrill Lynch in New York for seven years, during which he was consistently ranked in the *Institutional Investor* All-Star analyst rankings. Prior thereto, he was chief economist and strategist for Merrill Lynch Canada, based out of Toronto. Mr. Rosenberg is also the author of *Breakfast with Dave*, a daily distillation of his economic and financial market insights.

The Year of the Pig (Lipstick Won't Help!)
Friday, September 20 11:35 am – 12:00 pm Room 107

TODD SALAMONE, Senior Vice President
Schaeffer's Investment Research, Inc.
www.schaeffersresearch.com Booth #409

Todd Salamone is the SVP at Schaeffer's Investment Research. He has 25 years of experience trading options and authors *Monday Morning Outlook*, a weekly market forecast. Mr. Salamone's analysis is regularly featured by CNBC,*The Wall Street Journal, USA Today*, and more.

10 Options Trading Mistakes You Can't Afford to Make
Friday, September 20 2:15 pm – 2:45 pm The Bull Pen
Elite Options Buying Tactics
Friday, September 20 3:15 pm – 4:00 pm Room 107

LANA SANICHAR, Chief Editor & President, *Canadian Money Saver*
www.canadianmoneysaver.ca Booth #412

Lana Sanichar is the editor in chief of *Canadian MoneySaver* magazine, an independent financial publication offering financial advice to Canadians since 1981. Ms. Sanichar chairs a Women's Personal Finance Awareness Group.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

KANWAL SARAI, Founder, Simply Investing, Inc.
www.SimplyInvesting.com

Kanwal Sarai is the founder of Simply Investing, and publisher of the *Simply Investing Report*. Mr. Kanwal's straight-forward, no-jargon approach helps everyday people to grow their net worth by investing in dividend value stocks. With a passion for investing and teaching, he demystifies the complex world of investing for those seeking to invest for themselves. Mr. Kanwal has a natural ability to teach complex subjects in an easy-to-understand manner, which really makes investing simple for anyone to learn. An accomplished dividend value investor for over 19 years, his courses have produced successful value investors in over 20 countries.

How Do You Find the Best Canadian Stocks to Invest in?
Friday, September 20 4:15 pm – 5:00 pm Room 104C

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GREG SCHNELL, CMT, MFTA, Senior Technical Analyst
StockCharts.com
www.stockcharts.com

Greg Schnell has presented across the US and Canada educating traders and investors on how to use stock charts. He serves as secretary on the board of the Canadian Society of Technical Analysts (CSTA), and is a member of the CMT Association. As a senior technical analyst for StockCharts.com, Mr. Schnell writes several commentary articles, including *Don't Ignore This Chart*, *The Canadian Technician*, *ChartWatchers*, and *Commodities Countdown*. He hosts 10 video presentations each month, explaining his outlook for the current market.

Creating Powerful Charts for Your Portfolio
Saturday, September 21 11:45 am – 12:30 pm Room 104B

JOHN SCHWINGHAMER, Managing Director, Purple Chips
www.purplechips.com Booth #209

John Schwinghamer is the founder and author of *Purple Chips* and a portfolio manager with a Top-50 Global bank. He began as a floor trader at the Montreal Exchange in 1984, is a graduate of Concordia University and a lead judge for the John Molson School of Business International Case Competition.

Why You Need to Own Purple-Chip Stocks: The Best of the Blue-Chip Stocks
Friday, September 20 3:15 pm – 4:00 pm Room 104C
How to Beat the Index with the Best of the Blue-Chip Stocks
Saturday, September 21 12:30 pm – 1:00 pm The Bull Pen

STUART SHERMAN, CEO, IMC
www.imcba.com

Stuart Sherman runs one of the most innovative AI companies in the world, pioneering two new classes of AI, "Behavioural AI", an "Simulation AI". Having studied managerial sciences in university, specifically the aspects of managerial accounting relating to behavioural economics, and organisational behaviour. he went on to start an early management information services company which, in the late 1980's, ran a private network for mail and file transfer between Toronto, New York, and Mexico City. Selling that company, he founded one of Canada's first digital agencies which was sold in 1999 to WPP. Mr. Sherman was a finalist for European AI CEO of The Year 2018.

Innovation and Disruption: The Next 10 Years in 45 Minutes
Saturday, September 21 1:45 pm – 2:30 pm Room 104A

RITA SILVAN, Editor-in-Chief, *Golden Girl Finance*
www.goldengirlfinance.com Booth #412

Rita Silvan is a Chartered Investment Manager and the editor-in-chief of *Golden Girl Finance*, an online magazine about women and money. She is an award-winning writer, editor, and media personality. As the former editor-in-chief of *ELLE Canada* magazine, Ms. Silvan has interviewed everyone from top fashion designers to A-list Hollywood actors. She has appeared on television and radio and co-starred in the Gemini award-winning series *Project Runway Canada*. She has ghost-written two books, including an international bestseller.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

ERIK SLOANE, Head of Sales, NEO

Erik Sloane is head of sales at NEO, Canada's new stock exchange and fund distribution platform. He is responsible for all investment product listings on the NEO Exchange, in addition to the mutual fund and OM fund distribution business on NEO Connect.

Investing in the Cannabis Industry? What Is Next, Now That the Hype Is Over
Saturday, September 21 2:45 pm – 3:30 pm Room 104D

TOM SOSNOFF, Founder and Co-CEO, tastytrade
www.tastytrade.com

Tom Sosnoff is a recognized online brokerage innovator and sought-after financial educator. He is a true visionary and serial entrepreneur who co-founded thinkorswim in 1999, tastytrade in 2011, and newly launched tastyworks in 2017. Leveraging over 20 years of experience as a market maker for the Chicago Board Options Exchange (CBOE) and one of the original OEX traders in the S&P 100 Index pit, he pursued a vision to educate retail investors in options trading and to build a superior software platform and a brokerage firm that specialized in options.

When Positive Drift Fails
Saturday, September 21 4:30 pm – 5:30 pm Room 107

LORNE STEINBERG, CEO, Lorne Steinberg Wealth Management
www.steinbergwealth.com Booth #207

Lorne Steinberg founded Lorne Steinberg Wealth Management Inc., with the vision of providing investment counsel services to high-net-worth individuals, based on principles of integrity, transparency, trust, and capital preservation. Prior to founding the firm, he was president and chief investment officer of AGF's investment counsel business in Montreal, Magna Vista Investment Management Ltd., which he joined in 1999. Mr. Steinberg has been a Chartered Financial Analyst charterholder since 1996.

The State of the Union: The Challenges That Investors Face in Today's Market
Friday, September 20 10:35 am – 10:55 am Room 107
The Hunt for Value in Today's Markets
Saturday, September 21 11:00 am – 12:00 pm The Bull Pen

BARBARA STEWART, Contributor, *Canadian MoneySaver Magazine*
www.barbarastewart.ca Booth #412

Barbara Stewart, CFA is one of the world's leading researchers on women and finance, focusing on real life financial behaviors and providing global insights into how smart women think and communicate. She is an advocate for women, for diversity, and for financial education. In addition to her Rich Thinking® research, Ms. Stewart uses her proprietary research skills to work as an executive interviewer on a project basis for global financial institutions seeking to gain a deeper understanding of their key stakeholders, both women and men. She is a frequent interview guest on TV, radio, and print, both financial and general interest. Ms. Stewart is a contributor to the CFA Institute's Enterprising Investor web site.

Women and Investing
Saturday, September 21 1:45 pm – 2:30 pm Room 107

SPEAKER **TIMES & TOPICS**

GREG TAYLOR, CIO & Portfolio Manager, Purpose Investments
www.purposeinvest.com

Greg Taylor is the chief investment officer of Purpose Investments. A data-driven manager with a focus on managing risk through active-trading strategies, he specializes in finding and exploiting pockets of volatility in the market to drive returns. Mr. Taylor spent more than 15 years managing pension and mutual fund assets at Aurion Capital Management. He also held a role of senior portfolio manager at Front Street Capital and LOGiQ Asset Management before coming to Purpose Investments. Mr. Taylor serves on the investment committee for the MS Society of Canada and advises the finance program's portfolio management course at Bishop's University.

Active vs. Passive Investing: Which Approach Is Right for You?
Friday, September 20 4:15 pm – 5:00 pm Room 104A

BROOKE THACKRAY, Research Analyst
Horizons ETFs Management (Canada) Inc.
www.horizonsetfs.com Booth #401

Brooke Thackray has over 14 years of investment related experience, most recently as president of Mount-Alpha Media, where he has written and published several books, including *Thackray's 2013 Investor's Guide*. He became a research analyst with JovInvestment Management, Inc., in 2009 and joined the team responsible for the management of the Horizons Seasonal Rotation ETF. Mr. Thackray is also the author of a monthly newsletter, *Thackray Market Letter*, and is a contributor to the *Globe and Mail Gold Line Investor*.

Seasonal Investing Using ETFs
Saturday, September 21 11:45 am – 12:30 am Room 103B

ANDREW THUT, Chief Investment Officer, 4Front Ventures
www.4frontventures.com Booth #102

Andrew Thut was an early investor in 4Front, joining the company full time in 2014. He brings to the team a wealth of financial-management experience and business acumen having previously served as managing director of the BlackRock Small-Cap Growth Fund at BlackRock Advisors LLC. During his 11-year involvement, the $2 billion fund ranked in the top 5% of all domestic small-cap growth funds. He also had past stints at MFS Investment Management and BT Alex Brown. Since joining 4Front, he has immersed himself in every facet of the cannabis industry, from the relevant financial drivers of the industry to hands-on experience with dispensaries and cultivation facilities.

Driving Cannabis Forward: Why Investors Should Be Focusing on Operations
Saturday, September 21 10:45 am – 11:05 am Room 104D

PETER-PAUL VAN HOEKEN, Founder, FrontFundr
www.frontfundr.com Booth #510

Peter-Paul Van Hoeken has over 15 years' experience in finance, investment management, and business consultancy. After a successful career in international banking, he immigrated to Canada in 2010, served as an advocate of inclusive and accessible private capital markets, and founded FrontFundr in 2013.

Diversify Your Portfolio by Investing in Private Companies
Friday, September 20 1:45 pm – 2:30 pm Room 104A

NICOLAS VAUGEOIS, Portfolio Manager, Global Asset Allocation
Fiera Capital Corporation
www.fieracapital.com

Nicolas Vaugeois is portfolio manager, global asset allocation. In this role, he is involved in the management of the Multi-Strategy Income and Global Bonds Funds. Mr. Vaugeois also contributes to the Asset Allocation committee. He has more than five years of experience in the investment management industry and joined the firm in 2013.

Macro-Economic Outlook
Friday, September 20 4:00 pm – 4:30 pm Room 104D

DONALD VIALOUX, Founder, Tech Talk
www.timingthemarket.ca

Donald Vialoux, co-founder of Tech Talk, is a past president of the Canadian Society of Technical Analysts (CSTA) with 51 years of experience in the investment industry. Mr. Vialoux is the author of a free daily letter on equity markets at TimingTheMarket.ca which focuses on seasonality investing. He is a frequent presenter on Michael Campbell's *Money Talks* and *Wolfe on Bay Street*. He also is an author of free intraday technical and seasonality comments on EquityClock.com, accessed by over 45,000 subscribers on StockTwits.com.

Improving Investment Returns by Combining Seasonal, Fundamental, and Technical Analysis
Saturday, September 21 2:45 pm – 3:30 pm Room 104B

JON VIALOUX, Founder, EquityClock.com
www.EquityClock.com

Jon Vialoux, co-founder of Tech Talk, is a former research analyst at Horizons Investment Management, Inc., where he offered advice to the Horizons Seasonal Rotation ETF (HAC). He is the author and founder of EquityClock.com, which offers the largest source of seasonal profiles for investments on the Internet. Mr. Vialoux is also co-creator of the financial resource Web site, TimingTheMarket.ca, which offers technical, fundamental, and seasonal analysis of the markets.

Improving Investment Returns by Combining Seasonal, Fundamental, and Technical Analysis
Saturday, September 21 2:45 pm – 3:30 pm Room 104B

JOHN ZAMPARO, Equity Research Analyst, CIBC Capital Markets
www.cibccm.com

John Zamparo is the director covering Canadian retailers and consumer products businesses for CIBC Capital Markets. Recently, Mr. Zamparo has developed expertise in the emerging cannabis industry. He was the primary author of CIBC's report titled *Cannabis: Almost Showtime*, and now provides research coverage for several companies in the cannabis space.

US vs. Canada: Cannabis Equity Showdown
Friday, September 20 4:30 pm – 5:00 pm Room 104D

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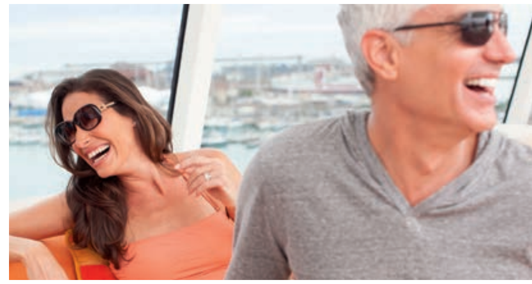

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Aboard the Crystal Symphony
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The Global Financial Summit Gods & Empires Cruise
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HOTEL **FLOORPLAN**

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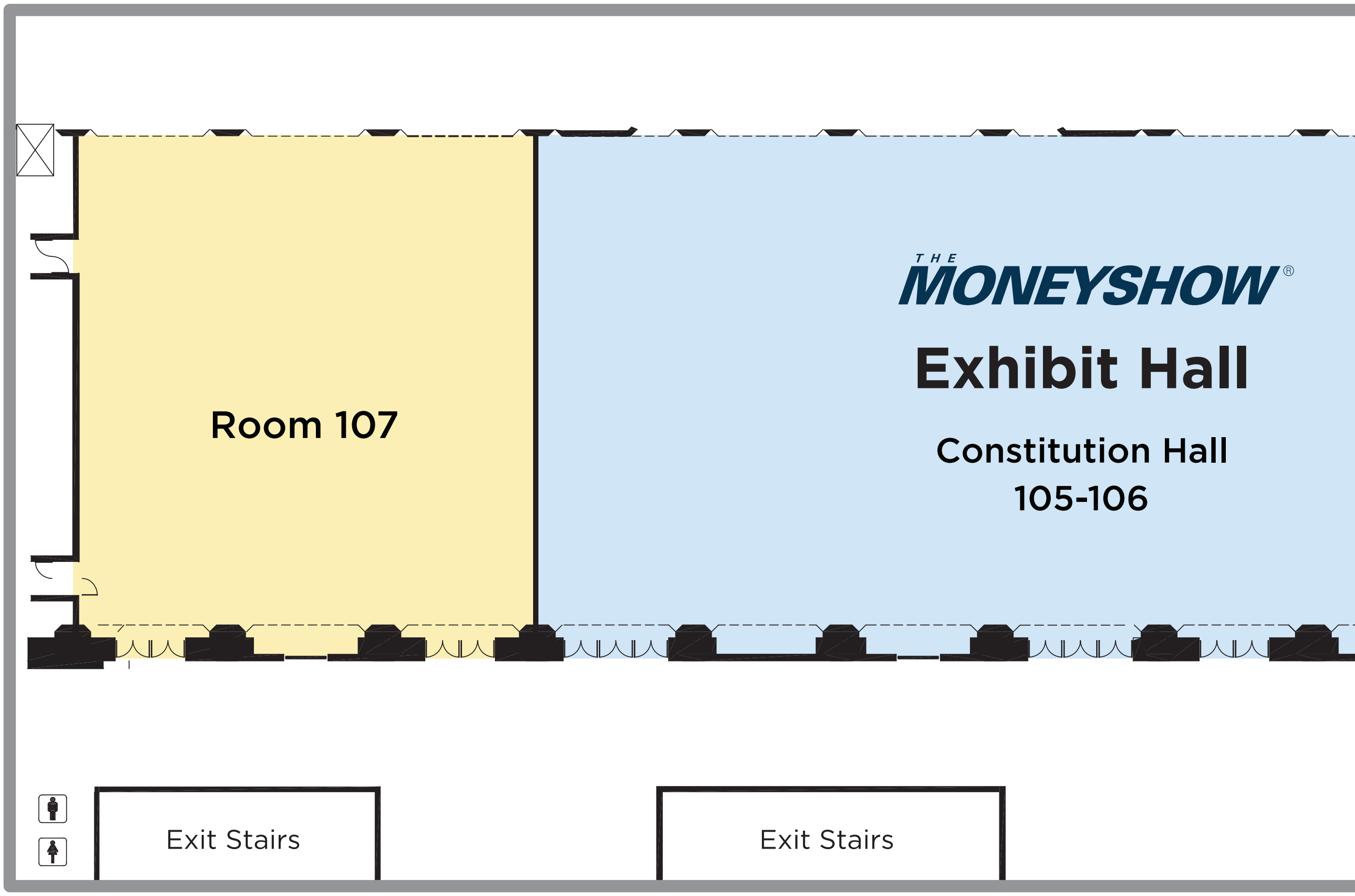

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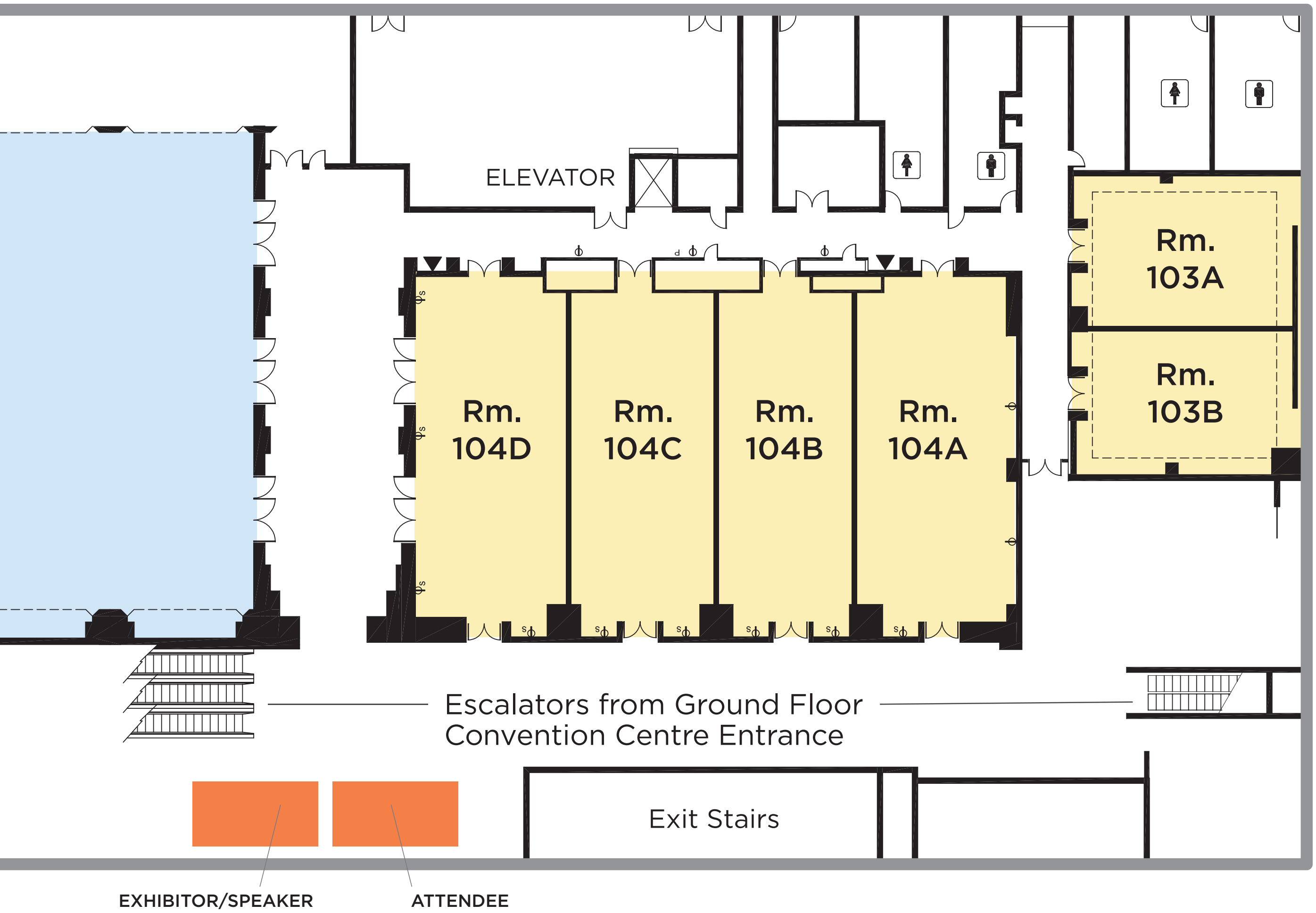

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